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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Dolar ambruk pasca rilis data inflasi harga konsumen Amerika di bulan Juni yang turun 3.0% dari sebelumnya 3.3%.**
Penurunan angka inflasi ini mendukung prospek pemangkasan suku bunga sebanyak 2 atau 3 kali di tahun ini.
Dolar harus bertekuk lutut terhadap rivalitas utama, seperti Euro, Poundsterling dan terlebih lagi pada Yen Jepang.
Nilai tukar yen menguat tajam terhadap dolar pasca rilis data inflasi Amerika, namun banyak kalangan menilai penguatan tajam Yen ini diduga pemerintah Jepang memanfaatkan data Amerika untuk mengintervensi pasar mata uang.
- **Kendati perubahannya cukup signifikan, sebagian major currency berfluktuasi kurang dari 1%.** Hanya satu pasangan mata uang yang pergolakannya sangat tajam hingga menarik perhatian publik, yakni USDJPY.
Investigasi media lokal Jepang mengungkapkan dugaan bahwa pihak berwenang telah melaksanakan intervensi di pasar mata uang. Wamenkeu Masato Kanda menolak untuk berkomentar mengenai apakah pihaknya telah melaksanakan intervensi, tetapi mengatakan pergerakan yen belakangan ini “tidak sejalan dengan fundamentalnya”.

DAILY MARKET UPDATE

- **Inflasi Amerika turun, reaksi pasar saham AS berbalik, dimana Dow Jones menguat, tapi tidak S&P dan Nasdaq yang koreksi tajam.**

Laporan inflasi terbaru mengisyaratkan bahwa inflasi bergerak turun secara berkelanjutan hingga 2%.

Keyakinan yang cukup untuk memulai pangkas suku bunga semakin dekat, tetapi the Fed kemungkinan ingin melihat hasil serupa pada bulan Agustus dan September sebelum melakukan pemangkasan suku bunga pertama.

- **Harga emas kembalo melonjak signifikan dan cetak rekor sejak Mei 2024. Kenaikan harga emas terjadi setelah melandai jauh di bawah ekspektasi pasar pada angka inflasi terkini.**

Sekarang yang perlu diperhatikan kembali, apakah inflasi harga Produsen (IHP/PPI) malam ini masih melambat atau sebaliknya berbalik naik.

Bila angka inflasi produsen menguat menjadi momentum dolar untuk rebound dan membalikkan keadaan dari tekanan sebelumnya.

TOP RECOMMENDATIONS

  **EUR / USD**

SELL : 1.08950

STOP LOSS : 1.09300

TAKE PROFIT 1 : 1.08500

TAKE PROFIT 2 : 1.08200

  **GBP / USD**

SELL : 1.29400

STOP LOSS : 1.29700

TAKE PROFIT 1 : 1.29050

TAKE PROFIT 2 : 1.28600

  **USD / JPY**

BUY : 157.800

STOP LOSS : 157.050

TAKE PROFIT 1 : 158.900

TAKE PROFIT 2 : 160.150

  **AUD / USD**

SELL : 0.67750

STOP LOSS : 0.68100

TAKE PROFIT 1 : 0.67400

TAKE PROFIT 2 : 0.67150

TOP RECOMMENDATIONS

  **XAU / USD**

SELL : 2421.00

STOP LOSS : 2429.00

TAKE PROFIT 1 : 2406.00

TAKE PROFIT 2 : 2390.00

 **CLR**

SELL : 83.55

STOP LOSS : 84.30

TAKE PROFIT 1 : 82.80

TAKE PROFIT 2 : 82.00

HSI **HANG SENG**

SELL : 18125

STOP LOSS : 18225

TAKE PROFIT 1 : 17980

TAKE PROFIT 2 : 17710

NDX **NASDAQ**

SELL : 20625.00

STOP LOSS : 20725.00

TAKE PROFIT 1 : 20312.00

TAKE PROFIT 2 : 20156.00

MARKET DRIVERS

19.30 WIB ★★★★

USD – PPI M/M

Consensus	Previous
0.1%	-0.2%

19.30 WIB ★★★

USD – Core PPI M/M

Consensus	Previous
0.2%	0.0%

19:30 WIB ★★★★

USD – PPI Y/Y

Consensus	Previous
2.3%	2.2%

MARKET DRIVERS

19.30 WIB



USD – Core PPI Y/Y

Consensus
2.5%

Previous
2.3%

Consensus

Previous

Consensus

Previous

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