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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Dolar melemah terhadap beberapa mata uang utama pada hari Selasa, mengkonsolidasikan kenaikan pada hari Senin menjelang data inflasi utama dan debat presiden AS yang sangat dinantikan, meskipun kedua hasil tersebut kemungkinan tidak akan mempengaruhi kebijakan moneter secara keseluruhan.**

Mata uang safe-haven seperti yen dan franc Swiss juga menguat di tengah penurunan saham bank, setelah kepala regulasi Federal Reserve pada hari Selasa menguraikan rencana untuk meningkatkan modal bank-bank besar sebesar 9%. Hal ini mengecewakan investor bank dan beberapa kritikus peraturan tersebut.

- **Harga emas bertahan kuat di atas level \$2.500 pada hari Selasa karena para pelaku pasar memposisikan diri mereka menjelang data inflasi AS untuk mendapatkan petunjuk lebih lanjut mengenai seberapa besar penurunan suku bunga oleh Federal Reserve pada minggu depan.**

Harga spot rose gold turun 0,3% menjadi \$2,512.38 per ounce pada pukul 14:03 ET (1803 GMT). Emas berjangka AS ditutup 0,4% lebih tinggi pada \$2,543.1.

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- **Patokan minyak global, minyak mentah berjangka Brent, menetap di level terendah sejak Desember 2021 pada hari Selasa, setelah OPEC+ merevisi turun perkiraan permintaannya untuk tahun ini dan 2025, mengimbangi kekhawatiran pasokan akibat Badai Tropis Francine.**

Kedua benchmark tersebut turun lebih dari \$3 selama sesi tersebut, setelah masing-masing naik sekitar 1% pada hari Senin. Minyak mentah berjangka WTI turun lebih dari 5% pada hari Selasa, mencapai level terendah sejak Mei 2023.

- **Indeks acuan S&P 500 di Wall Street ditutup sedikit lebih tinggi pada hari Selasa di tengah kekhawatiran tentang perlambatan pertumbuhan ekonomi yang menghambat kenaikan dan Dow merosot karena saham-saham perbankan merosot setelah peringatan pelemahan kuartal saat ini sementara saham-saham energi anjlok.**

Investor akan mengamati dengan cermat data Indeks Harga Konsumen AS pada hari Rabu dan pembacaan Indeks Harga Produsen pada hari Kamis.

TOP RECOMMENDATIONS

Disclaimer: Rekomendasi ini sifatnya referensi, bukan saran untuk transaksi.

  **EUR / USD**

SELL : 1.10200

STOP LOSS : 1.10450

TAKE PROFIT 1 : 1.09750

TAKE PROFIT 2 : 1.09600

  **GBP / USD**

SELL : 1.30850

STOP LOSS : 1.31150

TAKE PROFIT 1 : 1.30350

TAKE PROFIT 2 : 1.30200

  **USD / JPY**

SELL : 142.600

STOP LOSS : 143.150

TAKE PROFIT 1 : 141.900

TAKE PROFIT 2 : 141.300

  **USD / CHF**

BUY : 0.84600

STOP LOSS : 0.84350

TAKE PROFIT 1 : 0.85000

TAKE PROFIT 2 : 0.85150

TOP RECOMMENDATIONS

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  **XAU / USD**

SELL : 2520.00

STOP LOSS : 2528.00

TAKE PROFIT 1 : 2508.00

TAKE PROFIT 2 : 2500.00

 **CLR**

SELL : 66.80

STOP LOSS : 67.80

TAKE PROFIT 1 : 65.30

TAKE PROFIT 2 : 64.30

HSI **HANG SENG**

SELL : 17100

STOP LOSS : 17200

TAKE PROFIT 1 : 16975

TAKE PROFIT 2 : 16850

NDX **NASDAQ**

BUY : 18795.00

STOP LOSS : 18695.00

TAKE PROFIT 1 : 18920.00

TAKE PROFIT 2 : 19045.00

MARKET DRIVERS

13.00 WIB



GBP – GDP M/M

Consensus
0.2%

Previous
0.0%

13.00 WIB



GBP – Industrial Production M/M

Consensus
0.3%

Previous
0.8%

13.00 WIB



GBP – Manufacturing Production M/M

Consensus
0.2%

Previous
1.1%

MARKET DRIVERS

19.30 WIB



USD – Core CPI M/M

Consensus
0.2%

Previous
0.2%

19.30 WIB



USD – CPI Y/Y

Consensus
2.6%

Previous
2.9%

19.30 WIB



USD – CPI M/M

Consensus
0.2%

Previous
0.2%

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