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PT. Valbury Asia Futures

DAILY MARKET UPDATE

Kamis, 11 Juli 2024

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DAILY MARKET UPDATE

- **Dolar terbenam jelang rilis data inflasi malam ini, karena pasar melakukan antisipasi seiring beberapa katalis penting Amerika mulai melambat.**

Data inflasi menjadi penting terlebih lagi angka aktualisasi nantinya di bawah perkiraan, sehingga makin menguatkan prospek pemangkasan suku bunga The Fed di September mendatang.

Laporan indeks harga konsumen (IHK/CPI) selama Juni diperkirakan perubahan tahunan sebesar 3,1%, dari sebelumnya 3,3%.

Lonjakan inflasi yang mengejutkan dapat semakin mengguncang proyeksi dan mengguncang pairing di pasar keuangan global.

- **Powell dalam pidato ke-2 nya di hadapan Kongres mengatakan bahwa bank sentral akan membuat keputusan suku bunga “kapan dan jika” diperlukan.** Dia menolak anggapan bahwa penurunan suku bunga pada bulan September dapat dilihat sebagai tindakan politik menjelang PilPres Amerika 5 November mendatang.

Dolar melemah semalam karena imbal hasil obligasi pemerintah AS merosot karena pernyataan dari Powell.

Masalah perubahan suku bunga menjadi sorotan dunia. Terutama di Inggris, dimana ruang penurunan suku bunga Bank Sentral Inggris akan terlaksan di bulan Agustus dengan memperhatikan tekanan harga dalam perekonomian Inggris.

TOP RECOMMENDATIONS

  **EUR / USD**

BUY : **1.08200**
STOP LOSS : **1.07900**
TAKE PROFIT 1 : **1.08550**
TAKE PROFIT 2 : **1.08850**

  **GBP / USD**

BUY : **1.28250**
STOP LOSS : **1.27950**
TAKE PROFIT 1 : **1.28750**
TAKE PROFIT 2 : **1.28900**

  **USD / JPY**

SELL : **161.700**
STOP LOSS : **162.000**
TAKE PROFIT 1 : **161.300**
TAKE PROFIT 2 : **160.900**

  **NZD / USD**

BUY : **0.60700**
STOP LOSS : **0.60400**
TAKE PROFIT 1 : **0.61100**
TAKE PROFIT 2 : **0.61300**

TOP RECOMMENDATIONS

  **XAU / USD**

BUY : 2365.00
STOP LOSS : 2359.00
TAKE PROFIT 1 : 2385.00
TAKE PROFIT 2 : 2398.00

 **CLR**

BUY : 82.00
STOP LOSS : 81.50
TAKE PROFIT 1 : 82.80
TAKE PROFIT 2 : 83.20

HSI **HANG SENG**

BUY : 17600
STOP LOSS : 17500
TAKE PROFIT 1 : 17810
TAKE PROFIT 2 : 17930

NDX **NASDAQ**

BUY : 20800.0
0
STOP LOSS : 20700.00
TAKE PROFIT 1 : 21090.00
TAKE PROFIT 2 : 21170.00

MARKET DRIVERS

13.00 WIB ★ ★ ★

GBP - GDP M/M

Consensus	Previous
0.2%	0.0%

19.30 WIB ★ ★ ★ ★

USD - CPI M/M

Consensus	Previous
0.1%	0.0%

19:30 WIB ★ ★ ★ ★

USD - CPI Y/Y

Consensus	Previous
3.1%	3.3%

MARKET DRIVERS

19.30 WIB



USD – Initial Jobless Claims

Consensus
236K

Previous
238K

Consensus

Previous

Consensus

Previous

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