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PT. Valbury Asia Futures

# DAILY MARKET UPDATE

Rabu, 10 Juli 2024

Menara Karya Lt. 9, Jakarta – Indonesia



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[www.valbury.co.id](http://www.valbury.co.id)

## DAILY MARKET UPDATE

- **Indeks dolar AS hari Selasa naik +0,10% didukung oleh imbal hasil Treasury yang lebih tinggi.** Namun, kenaikan S&P 500 semalam ke rekor tertinggi baru telah membatasi kenaikan dolar AS. Sedangkan komentar dovish Ketua Fed Powell semalam netral terhadap dolar.

Ketua Fed Powell mengatakan “lebih banyak data yang baik” akan memperkuat keyakinan bahwa inflasi bergerak turun menuju target The Fed sebesar 2% dan pembacaan terbaru menunjukkan “kemajuan moderat lebih lanjut” pada harga.

- Powell menambahkan bahwa pasar tenaga kerja kuat namun tidak terlalu panas, dan pelonggaran yang terlalu cepat dan terlalu banyak dapat merugikan kemajuan inflasi.

**Pasar memperkirakan kemungkinan penurunan suku bunga -25bp sebesar 5% pada pertemuan FOMC 30-31 Juli dan 75% untuk pertemuan berikutnya pada 17-18 September.**

Dolar AS dapat bergerak naik jika imbal hasil Treasury AS terus meningkat. Namun pernyataan dovish ketua Fed Jerome Powell dapat membatasi pergerakan dolar AS.

## TOP RECOMMENDATIONS

  **EUR / USD**

**SELL** : **1.08200**  
**STOP LOSS** : **1.08500**  
**TAKE PROFIT 1** : **1.07850**  
**TAKE PROFIT 2** : **1.07600**

  **GBP / USD**

**SELL** : **1.27900**  
**STOP LOSS** : **1.28200**  
**TAKE PROFIT 1** : **1.27500**  
**TAKE PROFIT 2** : **1.27250**

  **USD / JPY**

**BUY** : **161.300**  
**STOP LOSS** : **160.900**  
**TAKE PROFIT 1** : **161.750**  
**TAKE PROFIT 2** : **162.100**

  **AUD / USD**

**SELL** : **0.67500**  
**STOP LOSS** : **0.67800**  
**TAKE PROFIT 1** : **0.67150**  
**TAKE PROFIT 2** : **0.66900**

## TOP RECOMMENDATIONS

  **XAU / USD**

**SELL : 2367.00**

**STOP LOSS : 2375.00**

**TAKE PROFIT 1 : 2352.00**

**TAKE PROFIT 2 : 2344.00**

 **CLR**

**SELL : 82.00**

**STOP LOSS : 82.80**

**TAKE PROFIT 1 : 81.25**

**TAKE PROFIT 2 : 80.50**

**HSI** **HANG SENG**

**BUY : 17500**

**STOP LOSS : 17400**

**TAKE PROFIT 1 : 17750**

**TAKE PROFIT 2 : 17890**

**NDX** **NASDAQ**

**BUY : 20625.00**

**STOP LOSS : 20525.00**

**TAKE PROFIT 1 : 20780.00**

**TAKE PROFIT 2 : 20905.00**

# MARKET DRIVERS

06.50 WIB



## JPY – PPI M/M

Consensus  
**0.4%**

Previous  
**0.7%**

06.50 WIB



## JPY – PPI Y/Y

Consensus  
**2.9%**

Previous  
**2.4%**

08:30 WIB



## CNY – CPI Y/Y

Consensus  
**0.4%**

Previous  
**0.3%**

# MARKET DRIVERS

08.30 WIB



## CNY – PPI Y/Y

Consensus  
**-0.8%**

Previous  
**-1.4%**

09.00 WIB



## NZD – RBNZ Rate Decision

Consensus  
**2.9%**

Previous  
**2.4%**

21:00 WIB



## USD – Jerome Powell Speaks

Consensus  
**0.4%**

Previous  
**0.3%**

# MARKET DRIVERS

21.30 WIB



## USD - Crude Oil Inventories

Consensus  
**0.7M**

Previous  
**-12.2M**

Consensus

Previous

Consensus

Previous

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