

valbury 
PT. Valbury Asia Futures



Menara Karya Lt. 9, Jakarta – Indonesia

WEEKLY MARKET UPDATE

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Dibuat Oleh:
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www.valbury.co.id

WEEKLY MARKET UPDATE

- **Selama sepekan terakhir, indeks dollar DXY berhasil recovery di terakhir hari perdagangan sebesar 0,30% ke level 104.934.** Salah satu penyebab angka Non Farm Payrolls yang melonjak signifikan 272K dengan melampaui perkiraan sebelumnya 170K, sehingga berhasil meredam spekulasi percepatan pemangkasan suku bunga The Fed, dimana di awal pekan sempat santer di pasar pasca data ketenagakerjaan seperti JOLTs Job Openings, yang berada di bawah perkiraan.
- Harga komoditas bergerak tertekan di akhir perdagangan dalam sepekan. Harga emas XAUUSD terlihat sempat menguat harus terkapar di bawah 2300, dimana akhir perdagangan jatuh -1,43% ke level 2294. Harga silver XAGUSD juga anjlok sebesar -4,04% ke level 29.179. **Namun pelemahan harga emas dan silver selaras dengan pemulihan yang terjadi pada indeks dollar.** Sementara harga minyak CLR terkoreksi sebesar -1,46% ke level 75.53. Pergerakan harga minyak sempat recovery selama dua hari setelah pertemuan OPEC+ yang akan memangkan produksi minyak guna menjaga stabilitas harga minyak.

WEEKLY MARKET UPDATE

- Dari indeks saham Amerika Serikat, ketiga indeks Saham di Amerika Serikat catat penguatan yang lebih baik dari pekan sebelumnya. Indeks Dow Jones menguat sebesar +0,29% ke level 38799. Indeks S&P 500 juga bertambah sebesar +1,32% ke level 5346. Dan indeks Nasdaq mengalami penguatan yang cukup signifikan sebesar +2,50% ke level 19000. Penguatan indeks pasar saham ditopang oleh membaiknya kinerja fundamental perusahaan, seperti NVIDIA yang ternyata melampaui ekspektasi serta berencana akan melakukan aksi korporasi, yaitu Stock Split 10:1.



WEEKLY MARKET PERFORMANCE

*asset performance from June 03 -07, 2024

	AUD / USD		-1.11%
	EUR / USD		-0.43%
	GBP / USD		-0.18%
	NZD / USD		-0.66%
	USD / CAD		1.02%
	USD / CHF		-0.62%
	USD / JPY		-0.34%
	AUD / NZD		-0.45%
	AUD / JPY		-1.45%

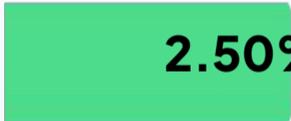
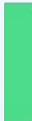
WEEKLY MARKET PERFORMANCE

*asset performance from

	EUR / AUD		0.68%
	CHF / JPY		0.30%
	EUR / CAD		0.58%
	EUR / GBP		-0.27%
	EUR / JPY		-0.76%
	GBP / AUD		0.93%
	GBP / CHF		-0.81%
	GBP / JPY		-0.52%
	NZD / JPY		-0.97%

WEEKLY MARKET PERFORMANCE

*asset performance from

	XAU / USD		-1.43%
	XAG / USD		-4.04%
	CLR		-1.90%
	NASDAQ		2.50%
	NIKKEI		-0.13%
	S&P 500		1.32%
	DOW JONES		0.29%
	HANGSENG		-0.97%

WEEKLY MARKET PERFORMANCE



STRADDLE STRATEGY

Buy Stop		Sell Stop	
1.0915		1.0760	
Stop Loss	Take Profit	Stop Loss	Take Profit
1.0845	1.1045	1.0820	1.0660

WEEKLY MARKET PERFORMANCE



STRADDLE STRATEGY

Buy Stop		Sell Stop	
1.2810		1.2610	
Stop Loss	Take Profit	Stop Loss	Take Profit
1.2720	1.2990	1.2690	1.2440

WEEKLY MARKET PERFORMANCE

  **XAU / USD**



STRADDLE STRATEGY

Buy Stop		Sell Stop	
2312.00		2270.00	
Stop Loss	Take Profit	Stop Loss	Take Profit
2280.0000	2363.00	2300.00	2236.00

MARKET DRIVERS

11 Jun - 13.00 WIB



GBP - Claimant Count Change

Consensus
10.2K

Previous
8.9K

12 Jun - 19.30 WIB



USD - CPI M/M

Consensus
0.1%

Previous
0.3%

12 Jun - 19.30 WIB



USD - CPI Y/Y

Consensus
3.4%

Previous
3.4%

MARKET DRIVERS

13 Jun - 01.00 WIB



USD – FOMC Rate Decision

Consensus
5.50%

Previous
5.50%

13 Jun -19.30 WIB



USD – PPI M/M

Consensus
0.2%

Previous
0.5%

14 Jun - 10.00 WIB



JPY – BOJ Rate Decision

Consensus
0.10%

Previous
0.10%

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