

valbury 
PT. Valbury Asia Futures



Menara Karya Lt. 9, Jakarta – Indonesia

WEEKLY MARKET UPDATE

08 Juli – 12 Juli 2024

Dibuat Oleh:
Valbury Research & Development Department

www.valbury.co.id

WEEKLY MARKET UPDATE

- **Indeks Dollar DXY akhirnya terkoreksi setelah sempat menjaga uptrend-nya.** Dimana selama sepekan indeks Dollar (DXY) terkoreksi sebesar -0,92% ke level 104.86.

Pelemahan indeks Dollar disebabkan oleh data ketenagakerjaan, seperti Non Farm Payrolls dan Unemployment Rate yang tidak sesuai dengan konsensus. Selain itu pada FOMC minutes pekan lalu, terlihat bank sentral masih berhati-hati dalam bertindak untuk menetapkan bagaimana tingkat suku bunga selanjutnya, sambil masih terus memperhatikan data - data ekonomi terbaru.

- **Sementara, dari rival dollar, seluruhnya terlihat kompak menguat.** Seperti Euro terlihat menguat selama sepekan terakhir, dengan menguat terhadap US Dollar sebesar 1,17% ke level \$1.08384. Begitu juga pergerakan Poundsterling yang menguat sebanyak 1.34% ke level \$1.28150.

Dengan melemahnya indeks Dollar DXY membuat currency pair perlahan mulai recovery setelah selama ini terbebani oleh tingkat suku bunga yang terus ditahan di level yang tinggi di level (5,5%) oleh The Fed.

WEEKLY MARKET UPDATE

- **Pergerakan harga komoditas pada pekan lalu kompak mengalami penguatan, dimana harga emas XAU bergerak menguat sebesar 2,79% ke level \$2.391.** Begitu juga dengan harga silver XAG yang bertambah cukup signifikan, dimana selama sepekan bergerak sebesar 7,14% ke level \$31.22.

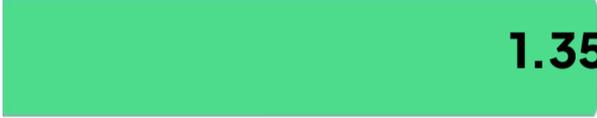
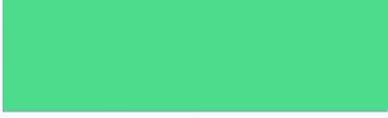
Harga minyak CLR juga mempertahankan uprend nya. Dimana selama sepekan harga minyak menguat sebesar 1,99% ke level \$83.16. Dengan begitu, selama empat pekan terakhir, sudah bergerak sangat agresif, sebesar 10,14%.

- **Pergerakan indeks saham AS juga terlihat kompak menguat.** Dimana indeks Dow Jones selama sepekan terakhir menguat sebesar 0,66% ke level 39375. Indeks S&P 500 juga bertambah sebesar 1,81% ke level 5621 yang merupakan level All Time High nya. **Lalu ada indeks Nasdaq yang positif sebesar 3,48% yang merupakan level ATH nya juga.**

Penguatan indeks saham ditopang oleh data ketenagakerjaan yang terlihat mulai melemah. Dimana data tingkat pengangguran berada di level terendah sejak akhir 2021. Hal ini membuat The Fed harus bertindak Dovish pada dengan segera.

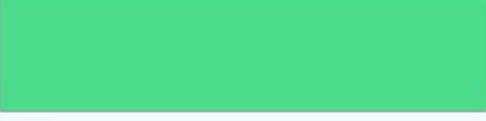
WEEKLY MARKET PERFORMANCE

**asset performance from* May 13 - 17, 2024

	AUD / USD		1.19%
	EUR / USD		1.19%
	GBP / USD		1.35%
	NZD / USD		0.88%
	USD / CAD		-0.27%
	USD / CHF		0.33%
	USD / JPY		-0.05%
	AUD / NZD		0.26%
	AUD / JPY		1.11%

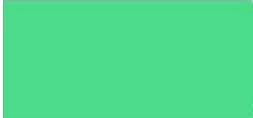
WEEKLY MARKET PERFORMANCE

*asset performance from

	EUR / AUD		-0.01%
	CHF / JPY		0.27%
	EUR / CAD		0.91%
	EUR / GBP		0.23%
	EUR / JPY		1.11%
	GBP / AUD		0.17%
	GBP / CHF		0.97%
	GBP / JPY		1.32%
	NZD / JPY		0.86%

WEEKLY MARKET PERFORMANCE

*asset performance from

	XAU / USD		2.83%
	XAG / USD		7.19%
	CLR		1.99%
	NASDAQ		3.06%
	NIKKEI		3.13%
	S&P 500		1.95%
	DOW JONES		-0.22%
	HANGSENG		-0.34%

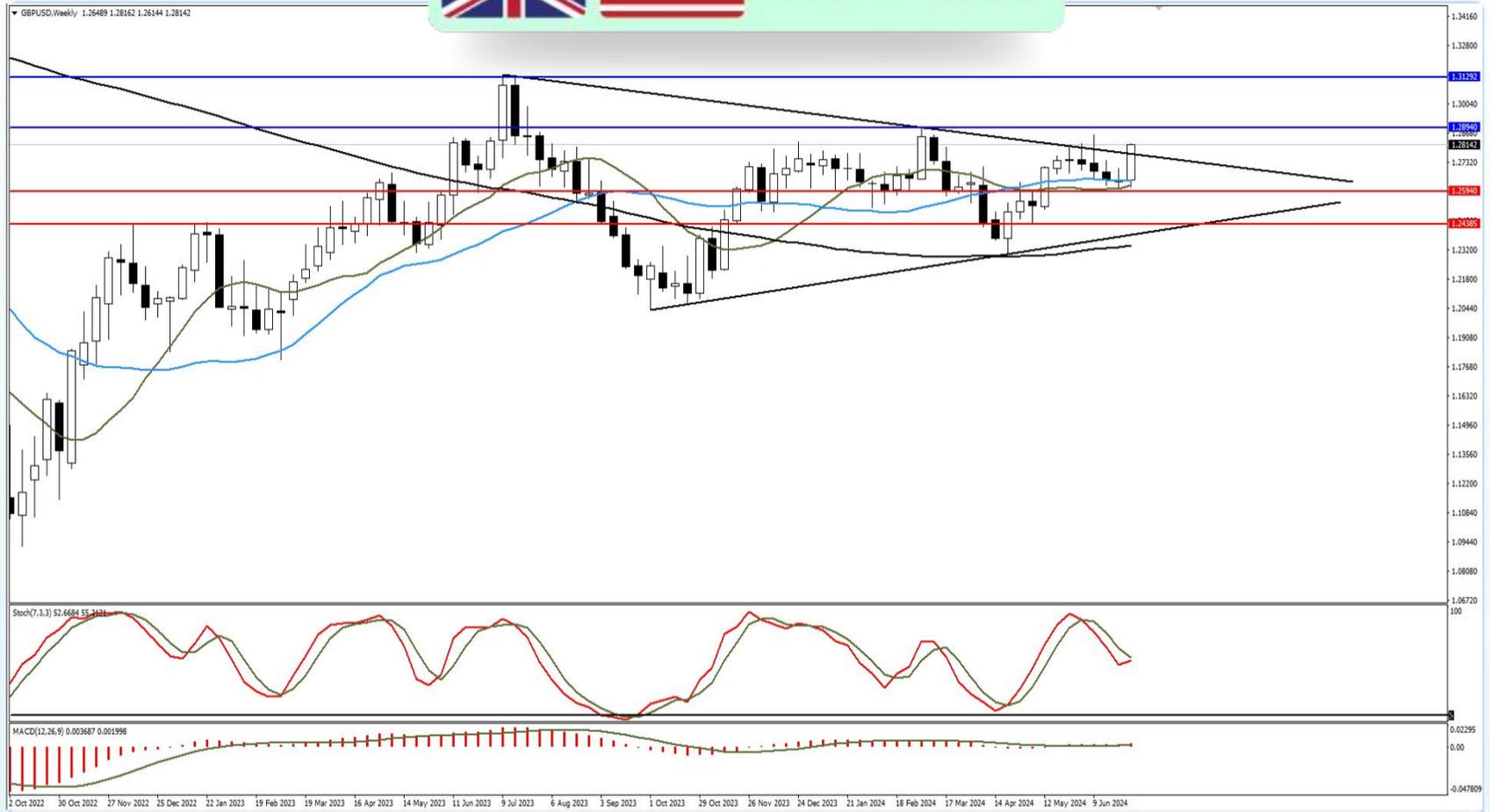
WEEKLY MARKET PERFORMANCE



STRADDLE STRATEGY

Buy		Sell	
1.07000		1.08600	
Stop Loss	Take Profit	Stop Loss	Take Profit
1.06500	1.08300	1.09250	1.07350

WEEKLY MARKET PERFORMANCE



STRADDLE STRATEGY

Buy		Sell	
1.26700		1.28500	
Stop Loss	Take Profit	Stop Loss	Take Profit
1.26200	1.28000	1.29100	1.27000

WEEKLY MARKET PERFORMANCE

  **XAU / USD**



STRADDLE STRATEGY

Buy		Sell	
2330.00		2390.00	
Stop Loss	Take Profit	Stop Loss	Take Profit
2310.00	2365.00	2415.00	2350.00

MARKET DRIVERS

09 Juli - 21.00 WIB



USD – Fed Chairman Jerome Powell Speaks

Consensus

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Previous

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10 Juli - 09.00 WIB



NZD – RBNZ Rate Decision

Consensus

5.50%

Previous

5.50%

11 Juli - 13.00 WIB



GBP – GDP M/M

Consensus

0.2%

Previous

0.0%

MARKET DRIVERS

11 Juli - 19.30 WIB



USD - CPI M/M

Consensus
0.1%

Previous
0.0%

11 Juli - 19.30 WIB



USD - CPI Y/Y

Consensus
3.1%

Previous
3.3%

12 Juli - 19.30 WIB



USD - PPI Y/Y

Consensus
2.2%

Previous
2.2%

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