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PT. Valbury Asia Futures

DAILY MARKET UPDATE

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DAILY MARKET UPDATE

- **Pasca FOMC meeting** dini hari tadi, pergerakan dolar Amerika terhadap rivalitas utama berakhir di zona negatif. Hal ini dipicu keputusan Federal Reserve (The Fed) yang secara terbuka membuka ruang pemangkasan pada pertemuan 17-18 September mendatang.

Hal ini dikarenakan prospek laju inflasi yang tengah bergerak melambat dan menuju 2.0%. Namun pelemahan dolar berhasil terpangkas terhadap rivalitas mata uang, seiring sikap investor yang kembali mempertimbangkan laporan atau data ketenagakerjaan (Non Farm Payrolls) yang dirilis Jumat besok.

- **Diluar dugaan dalam rapat Bank Sentral Jepang (BOJ) kemarin, memutuskan menaikkan suku bunga acuan menjadi 0.25% atau kenaikan 15 basis poin (bp) dari sebelumnya 0.10%**

Kenaikan ini merupakan yang pertama sejak Maret, ketika BOJ menaikkan suku bunga untuk pertama kalinya dalam 17 tahun dan mengakhiri kebijakan suku bunga negatif. BOJ juga memutuskan mengurangi laju pembelian obligasi jangka panjang pemerintah tiap bulannya.

Yen terus menguat di akhir perdagangan dengan berada di bawah 150.00 per dolar, atau tepatnya menguat 1.90% ke 149.790.

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- **Rivalitas lainnya terhadap dolar pun menguat, termasuk euro, poundsterling, dolar Selandia baru, dan lainnya.** Penguatan kemungkinan berlanjut pada hari ini seiring dengan setimen pasar di Asia dan Eropa nantinya.

Sementara pergerakan GBPUSD akan diuji oleh hasil pertemuan sore ini jam 18:00 wib dalam rapat Bank Sentral Inggris (BOE) yang diperkirakan akan pangkas suku bunga acuan menjadi 5.00% dari 5.25%.

Bila ini sesuai dengan perkiraan, secara normal pergerakan pounds akan melemah. Namun itu bisa berbalik ketika pasar bereaksi dan melakukan penilaian tersendiri.

- **Harga komoditas dan saham reli semalam.** Harga emas berkilau menuju \$2.450. Sedangkan harga minyak dunia menguat hampir 5% di sesi perdagangan harian dengan berada pada \$78 per barel. Faktor pelemahan dolar jadi pemicunya karena dampak penurunan suku bunga dan pelemahan imbal hasil obligasi pemerintah Amerika.

Saham-saham Amerika melesat tajam karena faktor tersebut di atas, dan akan berdampak pada kinerja saham Asia pagi ini.

Pasar akan cermati data penting hari ini, selain BOE meeting ada data manufaktur PMI baik Jepang, Jerman, Eropa, Inggris dan Amerika.

TOP RECOMMENDATIONS

  **EUR / USD**

BUY : 1.08150

STOP LOSS : 1.07850

TAKE PROFIT 1 : 1.08500

TAKE PROFIT 2 : 1.08800

  **GBP / USD**

BUY : 1.28350

STOP LOSS : 1.28000

TAKE PROFIT 1 : 1.28750

TAKE PROFIT 2 : 1.29050

  **USD / JPY**

SELL : 150.000

STOP LOSS : 150.800

TAKE PROFIT 1 : 149.200

TAKE PROFIT 2 : 148.430

  **AUD / USD**

BUY : 0.65350

STOP LOSS : 0.65000

TAKE PROFIT 1 : 0.65750

TAKE PROFIT 2 : 0.66070

TOP RECOMMENDATIONS

  **XAU / USD**

BUY : 2445.00
STOP LOSS : 2437.00
TAKE PROFIT 1 : 2460.00
TAKE PROFIT 2 : 2472.00

 **CLR**

BUY : 78.12
STOP LOSS : 77.60
TAKE PROFIT 1 : 79.30
TAKE PROFIT 2 : 80.00

HSI **HANG SENG**

BUY : 17400
STOP LOSS : 17300
TAKE PROFIT 1 : 17656
TAKE PROFIT 2 : 17812

NDX **NASDAQ**

BUY : 19450.00
STOP LOSS : 19350.00
TAKE PROFIT 1 : 19687.00
TAKE PROFIT 2 : 19843.00

MARKET DRIVERS

07:30 WIB



JPY – Final Manufacturing PMI

Consensus
49.2

Previous
50.0

08:45 WIB



CNY – Caixin Manufacturing PMI

Consensus
51.5

Previous
51.8

14:55 WIB



EUR – German Final Manufacturing PMI

Consensus
42.6

Previous
43.5

MARKET DRIVERS

08:30 WIB



CNY – Manufacturing PMI

Consensus
49.4

Previous
49.5

15:00 WIB



EUR – Euro Zone Final Manufacturing PMI

Consensus
45.6

Previous
45.8

15:30 WIB



GBP – Final Manufacturing PMI

Consensus
51.8

Previous
50.9

MARKET DRIVERS

18:00 WIB



GBP – BOE Rate Decision

Consensus
5.00%

Previous
5.25%

19:30 WIB



USD – Initial Jobless Claims

Consensus
236K

Previous
235K

20:45 WIB



USD – Final Manufacturing PMI

Consensus
49.5

Previous
51.6

MARKET DRIVERS

21:00 WIB



USD – ISM Manufacturing PMI

Consensus
48.8

Previous
48.5

21:00 WIB



USD – Construction Spending M/M

Consensus
0.2%

Previous
-0.1%

Consensus

Previous

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