

Daily Outlook

GLOBAL STOCK INDEX

<p><u>DJIA</u></p>	<p>U.S. stocks rose on Friday, boosted by better-than-expected job growth in March, which eased concerns of an economic slowdown that have periodically roiled financial markets over the past year. With Friday's gains, the benchmark S&P 500 has closed higher for seven trading days in a row, its longest winning streak since October 2017.</p> <p>The Labor Department said nonfarm payrolls rose by 196,000 jobs in March, topping the 180,000 new jobs forecast by economists polled by Reuters. Data for February was revised upward to a gain of 33,000 jobs instead of the previously reported 20,000, the smallest gain since September 2017. The data provided reassurance two weeks after the yield curve between three-month Treasury bills and 10-year notes briefly inverted, in what is commonly viewed as a sign of an oncoming recession. However, wage increases slowed in March, leaving the data broadly supportive of the Federal Reserve's decision to suspend its three-year campaign to tighten monetary policy.</p> <p>A dovish Fed along with hopes for a U.S.-China trade agreement have lifted the S&P 500 to its highest level since Oct. 9, putting the index only 1.3% below its record closing high.</p> <p>The Dow Jones Industrial Average rose 40.36 points, or 0.15%, to 26,424.99, the S&P 500 gained 13.35 points, or 0.46%, to 2,892.74 and the Nasdaq Composite added 46.91 points, or 0.59%, to 7,938.69. Stocks across the world also got a lift from President Donald Trump's comments on Thursday that Beijing and Washington were close to a trade deal that could be announced within four weeks. Trump later said he would not predict that a deal will be reached.</p> <p>Next week, corporate earnings will come into greater focus with major U.S. banks scheduled to report quarterly results. Analysts expect earnings for S&P 500 companies to fall year-over-year for the first time since 2016.</p> <p>On Friday, energy stocks jumped 1.7%, the biggest percentage gain among S&P 500 sectors, as oil prices firmed after the release of the U.S. jobs data and on expectations that conflict in Libya could tighten supply.</p> <p>Technology stocks rose 0.4%, rebounding from Thursday's decline as shares of Apple Inc and Microsoft Corp rose.</p> <p>Dow Inc shares helped cap gains on the Dow Industrials. The shares dropped 4.1% as J.P. Morgan started coverage of the company, which was spun off from DowDuPont Inc, with an "underweight" rating.</p>
<p><u>Nikkei</u></p>	<p>Japan's Nikkei edged up on Friday to a fresh one-month high as expectations of an imminent U.S.-China trade deal prompted investors to buy back shares they had sold, while Japan Post Insurance, or Kampo, jumped on hopes of deeper privatisation.</p> <p>The Nikkei share average rose 0.38 percent to 21,807.50, the highest close since March 4. For the week, the benchmark index was up 2.83 percent, the biggest weekly gain in about three months.</p> <p>China's Xinhua news agency, quoting Vice Premier Liu He, reported that President Xi Jinping said progress was being made and called for an early conclusion of negotiations.</p> <p>U.S. President Donald Trump said that trade talks with China were going well and he would only accept a "great" deal as negotiators hammered out differences ahead of a meeting between Trump and China's vice premier on Thursday.</p> <p>Investors are also waiting on the U.S. payrolls report which is forecast to bounce back by 180,000 in March, following February's distorted 20,000 rise.</p> <p>Data from the U.S. Labor Department showed that jobless claims fell to a 49-year low last week, pointing to sustained labour market strength.</p> <p>Japan Post Insurance soared 9.9 percent after an announcement the previous day that its parent Japan Post Holdings is selling nearly a third of its stake, a step aimed at advancing the privatisation of the Japan Post group.</p> <p>The plan was seen as giving the insurer larger management freedom while its announcement of a share buyback of up to 50 million shares for as much as 100 billion yen (\$895.4 million) also gave an additional boost.</p> <p>Rakuten gained 6.6 percent as shares of Lyft, of which it is the largest shareholder, recovered to their IPO price.</p>
<p><u>Kospi</u></p>	<p>South Korean shares closed higher for a sixth straight session on Friday, supported by expectations that the United States and China could sign a trade deal soon, though Samsung Electronics Co Ltd's tepid first-quarter profit weighed on the market. The won was almost steady, while the benchmark bond yield rose.</p> <p>Samsung Electronics said first-quarter operating profit likely slid 60 percent from a year earlier, missing market expectations and putting it on track for its weakest quarterly profit since late 2016.</p>

The KOSPI stock index rose 3.08 points, or 0.14 percent, to 2,209.61. For the week, the index gained 3.22 percent, the biggest since mid-January. Positive China and U.S. manufacturing data, and optimism around Sino-U.S. trade talks helped S.Korean stocks this week, said Lee Kyung-min, an analyst at Daishin Securities. Foreigners were net buyers of 99.6 billion won worth of shares on the main board. The won was quoted at 1,136.6 per dollar on the onshore settlement platform, 0.03 percent lower than its previous close at 1,136.3. In offshore trading, the won ₺ was quoted at 1,136.5 per U.S. dollar, down 0.1 percent from the previous day, while in one-year non-deliverable forward trading its one-month contract was quoted at 1,135.5 per dollar. MSCI's broadest index of Asia-Pacific shares outside Japan was down 0.07 percent, after U.S. stocks mixed Japanese stocks rose 0.38 percent. The KOSPI has risen 8.26 percent so far this year, and fell 1.0 percent in the previous 30 trading sessions. The current price-to-earnings ratio is 12.10, the dividend yield is 1.28 percent and the market capitalisation is 1,242.04 trillion won.

Hang Seng & Shanghai

Financial markets in mainland China and Hong Kong are closed on Friday, April 5 for the Qingming/Ching Ming holiday. Trading will resume on Monday, April 8.

Closing Prices – 05 April 2019

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	26424.99	↑ 40.36/0.15%	.N225	21807.50	↑ 82.55/0.38%
/.SPX	2892.74	↑ 13.35/0.46%	.KS200	286.68	↑ 0.53/0.19%
/.IXIC	7938.692	↑ 46.908/0.59%	.HSI	HOLIDAY	↓ 50.07/0.17%
JPY=	111.73	↑ 0.07/0.06%	/.SSEC	HOLIDAY	↑ 30.27620/0.94%
KRW=	1136.69	↑ 0.86/0.08%	/CLc1 (Oil)	63.26	↑ 1.08/1.74%

ECONOMIC INDICATORS

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/01-Apr-19	04:30	AU	AiG Perf of Mfg Index	Mar	51	--	54	
	05:00	AU	CBA Australia PMI Mfg	Mar F	52	--	52	
	06:00	AU	CoreLogic House Px MoM	Mar	-0.7%	--	-0.9%	
	06:50	JP	Tankan Large All Industry Capex	1Q	1.2%	0.7%	14.3%	
	06:50	JP	Tankan Large Mfg Index	1Q	12	13	19	
	06:50	JP	Tankan Large Mfg Outlook	1Q	8	12	15	
	06:50	JP	Tankan Large Non-Mfg Index	1Q	21	22	24	
	06:50	JP	Tankan Large Non-Mfg Outlook	1Q	20	20	20	
	06:50	JP	Tankan Small Mfg Index	1Q	6	10	14	
	06:50	JP	Tankan Small Mfg Outlook	1Q	-2	6	8	
	06:50	JP	Tankan Small Non-Mfg Index	1Q	12	9	11	
	06:50	JP	Tankan Small Non-Mfg Outlook	1Q	5	5	5	
	07:00	KR	Exports YoY	Mar	-8.2%	--	-11.1%	-11.4%
	07:00	KR	Imports YoY	Mar	-6.7%	-4.6%	-12.6%	
	07:00	AU	Melbourne Institute Inflation MoM	Mar	0.4%	--	0.1%	
	07:00	AU	Melbourne Institute Inflation YoY	Mar	2.1%	--	1.7%	
	07:00	KR	Trade Balance	Mar	\$5220m	\$5133m	\$3098m	
	07:30	AU	NAB Business Conditions	Mar	7	--	4	
	07:30	AU	NAB Business Confidence	Mar	0	--	2	
07:30	JP	Nikkei Japan PMI Mfg	Mar F	49.2	--	48.9		
07:30	KR	Nikkei South Korea PMI Mfg	Mar	48.8	48	47.2		
08:45	CN	Caixin China PMI Mfg	Mar	50.8	50	49.9		
01-Apr - 05-Apr	N/A	JP	Official Reserve Assets	Mar		--	\$1281.8b	
	12:30	AU	Commodity Index AUD	Mar	123.0	--	129.7	123.0
	12:30	AU	Commodity Index SDR YoY	Mar	11.0%	--	9.1%	9.7%
	12:30	AU	Commodity Index SDR YoY	Mar	11.0%	--	9.1%	9.7%
	13:30	CH	Retail Sales Real YoY	Feb	-0.2%	--	-0.4%	-0.2%
	14:30	CH	PMI Manufacturing	Mar	50.3	53.5	55.4	
	14:55	DE	Markit/BME Germany Manufacturing PMI	Mar F	44.1	44.7	44.7	
	15:00	EZ	Markit Eurozone Manufacturing PMI	Mar F	47.5	47.7	47.6	
	15:30	GB	Markit UK PMI Manufacturing SA	Mar	55.1	51.2	52	52.1
	15:30	HK	Retail Sales Value YoY	Feb		--	7.1%	
	15:30	HK	Retail Sales Volume YoY	Feb	-10.4%	4.0%	6.9%	
	16:00	EZ	CPI Core YoY	Mar A	0.8%	1.0%	1.0%	
	16:00	EZ	CPI Estimate YoY	Mar	1.4%	1.5%	1.5%	
	16:00	EZ	Unemployment Rate	Feb	7.8%	7.8%	7.8%	
	19:30	CA	MLI Leading Indicator MoM	Feb	0.0%	--	0.0%	-0.1%
	19:30	US	Retail Sales Advance MoM	Feb	-0.2%	0.3%	0.2%	1.4%
	19:30	US	Retail Sales Control Group	Feb	-0.2%	0.3%	1.1%	1.7%
	19:30	US	Retail Sales Ex Auto and Gas	Feb	-0.6%	0.3%	1.2%	1.7%
	19:30	US	Retail Sales Ex Auto MoM	Feb	-0.4%	0.3%	0.9%	1.4%
	20:30	CA	Markit Canada Manufacturing PMI	Mar	50.5	--	52.6	
	20:45	US	Markit US Manufacturing PMI	Mar F	52.4	52.5	52.5	
21:00	US	Business Inventories	Jan	0.8%	0.5%	0.6%	0.8%	
21:00	US	Construction Spending MoM	Feb	1.0%	-0.2%	1.3%	2.5%	
21:00	US	ISM Employment	Mar	57.5	--	52.3		
21:00	US	ISM Manufacturing	Mar	55.3	54.5	54.2		
21:00	US	ISM New Orders	Mar	57.4	--	55.5		
21:00	US	ISM Prices Paid	Mar	54.3	52.5	49.4		
Tue/02-Apr-19	02:10	CA	Bank of Canada's Poloz Gives Speech in Iqaluit					
	06:00	KR	CPI Core YoY	Mar		--	1.3%	
	06:00	KR	CPI MoM	Mar	-0.2%	0.6%	0.4%	
	06:00	KR	CPI YoY	Mar	0.4%	0.5%	0.5%	
	06:50	JP	Monetary Base End of period	Mar	¥506.3t	--	¥497.3t	
	06:50	JP	Monetary Base YoY	Mar	3.8%	--	4.6%	
	07:30	AU	Building Approvals MoM	Feb	19.1%	-1.8%	2.5%	
	07:30	AU	Building Approvals YoY	Feb	-12.5%	-27.0%	-28.6%	
	10:30	AU	RBA Cash Rate Target	Apr-02	1.5%	1.5%	1.5%	
	13:30	CH	CPI Core YoY	Mar	0.5%	--	0.4%	
	13:30	CH	CPI EU Harmonized MoM	Mar	0.3%	0.2%	0.3%	
	13:30	CH	CPI EU Harmonized YoY	Mar	0.7%	0.6%	0.7%	
	13:30	CH	CPI MoM	Mar	0.5%	0.4%	0.4%	
	13:30	CH	CPI YoY	Mar	0.7%	0.5%	0.6%	
	15:30	GB	Markit/CIPS UK Construction PMI	Mar	49.7	49.7	49.5	
	16:00	EZ	PPI MoM	Feb	0.1%	0.1%	0.4%	0.3%
	16:00	EZ	PPI YoY	Feb	3.0%	3.1%	3.0%	2.9%

	19:30	US	Cap Goods Orders Nondef Ex Air	Feb P	-0.1%	0.1%	0.8%	0.9%
	19:30	US	Cap Goods Ship Nondef Ex Air	Feb P	0.0%	-0.1%	0.8%	1.0%
	19:30	US	Durable Goods Orders	Feb P	-1.6%	-1.8%	0.3%	0.1%
	19:30	US	Durables Ex Transportation	Feb P	0.1%	0.1%	-0.2%	-0.1%
Wed/03-Apr-19	04:00	KR	Foreign Reserves	Mar	\$405.25b	\$401.6b	\$404.67b	
	04:30	AU	AiG Perf of Services Index	Mar	44.8	--	44.5	
	05:00	AU	CBA Australia PMI Composite	Mar F	49.5	--	50	
	05:00	AU	CBA Australia PMI Services	Mar F	49.3	--	49.8	
	07:30	HK	Nikkei Hong Kong PMI	Mar	48.0	48.6	48.4	
	07:30	JP	Nikkei Japan PMI Composite	Mar	--	--	50.7	
	07:30	JP	Nikkei Japan PMI Services	Mar	52	52	52.3	
	07:30	AU	Retail Sales MoM	Feb	0.8%	0.3%	0.1%	
	07:30	AU	Trade Balance	Feb	A\$4801m	A\$3700m	A\$4549m	A\$4351m
	08:45	CN	Caixin China PMI Composite	Mar	52.9	--	50.7	
	08:45	CN	Caixin China PMI Services	Mar	54.4	52.3	51.1	
	14:55	DE	Markit Germany Services PMI	Mar F	55.4	54.9	54.9	
	14:55	DE	Markit/BME Germany Composite PMI	Mar F	51.4	51.5	51.5	
	15:00	EZ	Markit Eurozone Composite PMI	Mar F	51.6	51.4	51.3	
	15:00	EZ	Markit Eurozone Services PMI	Mar F	53.3	52.7	52.7	
	15:30	GB	Markit/CIPS UK Composite PMI	Mar	50	51.2	51.5	
	15:30	GB	Markit/CIPS UK Services PMI	Mar	48.9	51	51.3	
	15:30	GB	Official Reserves Changes	Mar	--	--	\$73m	
	16:00	EZ	Retail Sales MoM	Feb	0.4%	0.1%	1.3%	0.9%
	16:00	EZ	Retail Sales YoY	Feb	2.8%	1.5%	2.2%	
	19:15	US	ADP Employment Change	Mar	129k	180k	183k	197k
	19:30	US	Fed's Bostic Speaks at American Banker Association Summit					
	20:45	US	Markit US Composite PMI	Mar F	54.6	--	54.3	
	20:45	US	Markit US Services PMI	Mar F	55.3	54.8	54.8	
	21:00	US	ISM Non-Manufacturing Index	Mar	56.1	58	59.7	
	21:30	US	DOE Cushing OK Crude Inventory	Mar-29	201k	--	541k	
	21:30	US	DOE U.S. Crude Oil Inventories	Mar-29	7238k	-800k	2800k	
	21:30	US	DOE U.S. Distillate Inventory	Mar-29	-1998k	-600k	-2075k	
	21:30	US	DOE U.S. Gasoline Inventories	Mar-29	-1781k	-2500k	-2883k	
Thu/04-Apr-19	04:00	US	Fed's Kashkari Speaks in North Dakota					
	06:00	KR	BoP Current Account Balance	Feb	\$3600m	\$3500m	\$2772.3m	
	06:00	KR	BoP Goods Balance	Feb	--	--	\$5609.5m	
	13:00	DE	Factory Orders MoM	Feb	-4.2%	0.3%	-2.6%	
	13:00	DE	Factory Orders WDA YoY	Feb	-8.4%	-3.1%	-3.9%	
	14:30	DE	Markit Germany Construction PMI	Mar	55.6	--	54.7	
	19:30	US	Continuing Claims	Mar-23	1717k	1752k	1755k	
	19:30	US	Initial Jobless Claims	Mar-30	202k	215k	212k	
	21:00	CA	Ivey Purchasing Managers Index SA	Mar	54.3	--	50.6	
Fri/05-Apr-19	00:00	US	Fed's Mester Speaks at Banking Conference					
	04:30	AU	AiG Perf of Construction Index	Mar	45.6	--	43.8	
	06:30	JP	Household Spending YoY	Feb	1.7%	1.9%	2.0%	
	All	CN	Bank Holiday (Tomb-Sweeping Day)					
	07:00	JP	Labor Cash Earnings YoY	Feb	-0.8%	0.8%	1.2%	
	07:00	JP	Real Cash Earnings YoY	Feb	-1.1%	0.8%	1.1%	
	12:00	JP	Coincident Index	Feb P	98.4	98.9	98.1	
	12:00	JP	Leading Index CI	Feb P	97.4	97.2	96.5	
	12:30	AU	Foreign Reserves	Mar	--	--	A\$68.5b	
	13:00	DE	Industrial Production SA MoM	Feb	0.7%	0.8%	-0.8%	
	13:00	DE	Industrial Production WDA YoY	Feb	-0.4%	-0.8%	-3.3%	-2.7%
	14:00	CH	Foreign Currency Reserves	Mar	756b	751b	738.8b	
	14:30	GB	Halifax House Price 3Mths/Year	Mar	3.2%	2.1%	2.8%	
	14:30	GB	Halifax House Prices MoM	Mar	-1.6%	--	5.9%	
	15:30	GB	Unit Labor Costs YoY	4Q	3.1%	--	2.8%	
	19:30	CA	Full Time Employment Change	Mar	-7.2k	5.4	67.4	
	19:30	CA	Hourly Wage Rate Permanent Employees YoY	Mar	2.3%	2.2%	2.2%	
	19:30	CA	Net Change in Employment	Mar	-7.2k	6k	55.9k	
	19:30	CA	Part Time Employment Change	Mar	-900	7.0	-11.6	
	19:30	CA	Participation Rate	Mar	65.7	65.7	65.8	
	19:30	CA	Unemployment Rate	Mar	5.8%	5.8%	5.8%	
	19:30	US	Average Hourly Earnings MoM	Mar	0.1%	0.2%	0.4%	
	19:30	US	Average Hourly Earnings YoY	Mar	3.2%	3.4%	3.4%	
	19:30	US	Average Weekly Hours All Employees	Mar	34.5	34.5	34.4	
	19:30	US	Change in Manufact. Payrolls	Mar	-6k	11k	4k	
	19:30	US	Change in Nonfarm Payrolls	Mar	196k	180k	20k	
	19:30	US	Change in Private Payrolls	Mar	182k	178k	25k	
	19:30	US	Labor Force Participation Rate	Mar	63.0%	63.2%	63.2%	
	19:30	US	Two-Month Payroll Net Revision	Mar	--	--	--	

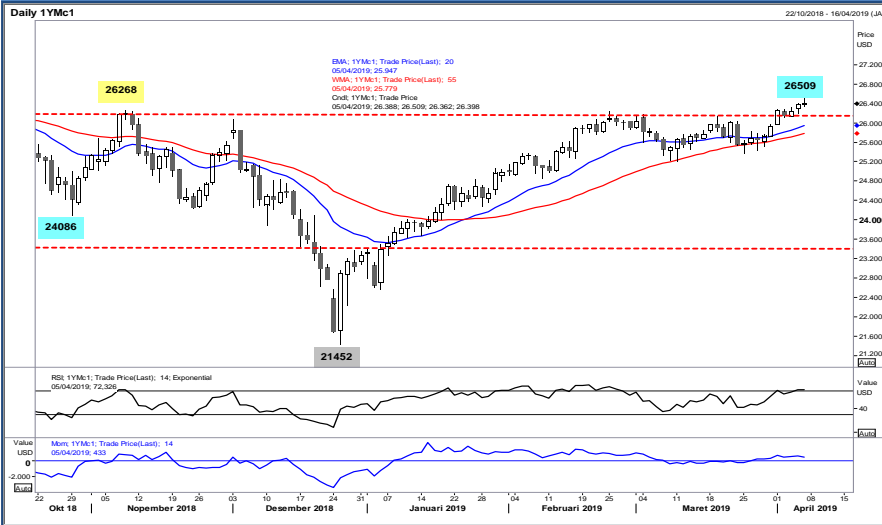
	19:30	US	Underemployment Rate	Mar	7.3%	--	7.3%	
	19:30	US	Unemployment Rate	Mar	3.8%	3.8%	3.8%	
Sat/06-Apr-19	00:00	US	Baker Hughes U.S. Rig Count	Apr-05	1025	--	1006	
	02:00	US	Consumer Credit	Feb	\$15.188b	\$17.750b	\$17.049b	\$17.721b
	02:30	US	Fed's Bostic Discusses Disruption and Opportunity					

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/08-Apr-19	06:50	JP	BoP Current Account Adjusted	Feb P		¥1975.3b	¥1833.0b	
	06:50	JP	BoP Current Account Balance	Feb		¥2646.6b	¥600.4b	
	06:50	JP	Trade Balance BoP Basis	Feb P		¥639.6b	-¥964.8b	
	07:30	JP	BOJ Kuroda make a short speech at Branch Managers' Meeting					
	N/A	JP	Eco Watchers Survey Current SA	Mar		--	47.5	
	N/A	JP	Eco Watchers Survey Outlook SA	Mar		--	48.9	
	12:00	JP	Consumer Confidence Index	Mar		--	41.5	
	13:00	DE	Current Account Balance	Feb		--	18.3b	
	13:00	DE	Exports SA MoM	Feb		0.4%	0.0%	
	13:00	DE	Imports SA MoM	Feb		--	1.5%	
	13:00	DE	Trade Balance	Feb		--	14.5b	
	15:30	EZ	Sentix Investor Confidence	Apr		--	-2.2	
	21:00	US	Cap Goods Orders Nondef Ex Air	Feb F		--	-0.1%	
	21:00	US	Cap Goods Ship Nondef Ex Air	Feb F		--	0.0%	
	21:00	US	Durable Goods Orders	Feb F		--	-1.6%	
	21:00	US	Durables Ex Transportation	Feb F		--	0.1%	
	21:00	US	Factory Orders	Feb		-0.4%	0.1%	
	21:00	US	Factory Orders Ex Trans	Feb		--	-0.2%	
	22:45	EZ	ECB's Villeroy speaks in Paris					
Tue/09-Apr-19	08:30	AU	Home Loans MoM	Feb		0.3%	-1.2%	
	08:30	AU	Investment Lending	Feb		1.0%	-4.1%	
	08:30	AU	Owner-Occupier Loan Value MoM	Feb		-0.5%	-1.3%	
	12:45	CH	Unemployment Rate	Mar		2.5%	2.7%	
	12:45	CH	Unemployment Rate SA	Mar		2.4%	2.4%	
	17:00	US	NFIB Small Business Optimism	Mar		101.2	101.7	
Wed/10-Apr-19	05:45	US	Clarida Speaks at Fed Listens Event in Minneapolis					
	06:00	KR	Unemployment rate SA	Mar		--	3.7%	
	06:50	JP	Bank Lending Ex-Trusts YoY	Mar		--	2.4%	
	06:50	JP	Bank Lending Incl Trusts YoY	Mar		--	2.3%	
	06:50	JP	Core Machine Orders MoM	Feb		2.5%	-5.4%	
	06:50	JP	Core Machine Orders YoY	Feb		-5.2%	-2.9%	
	06:50	JP	PPI MoM	Mar		0.2%	0.2%	
	06:50	JP	PPI YoY	Mar		1.1%	0.8%	
	07:30	AU	Westpac Consumer Conf Index	Apr		--	98.8	
	07:30	AU	Westpac Consumer Conf SA MoM	Apr		--	-4.8%	
	09:30	AU	RBA's Debelle Gives Speech in Adelaide					
	13:00	JP	Machine Tool Orders YoY	Mar P		--	-29.3%	
	13:15	JP	BOJ Kuroda makes a speech at Trust Bank Association annual meet					
	15:30	GB	Construction Output SA MoM	Feb		--	2.8%	
	15:30	GB	Construction Output SA YoY	Feb		--	1.8%	
	15:30	GB	GDP (MoM)	Feb		0.2%	0.5%	
	15:30	GB	Index of Services 3M/3M	Feb		--	0.5%	
	15:30	GB	Index of Services MoM	Feb		--	0.3%	
	15:30	GB	Industrial Production MoM	Feb		--	0.6%	
	15:30	GB	Industrial Production YoY	Feb		--	-0.9%	
	15:30	GB	Manufacturing Production MoM	Feb		--	0.8%	
	15:30	GB	Manufacturing Production YoY	Feb		--	-1.1%	
	15:30	GB	Monthly GDP 3M/3M Change	Feb		--	0.2%	
	15:30	GB	Trade Balance	Feb		--	-£3825m	
	15:30	GB	Trade Balance Non EU GBP/Mn	Feb		--	-£4977m	
	15:30	GB	Visible Trade Balance GBP/Mn	Feb		--	-£13084m	
	18:45	EZ	ECB Deposit Facility Rate	Apr-10		--	-0.4%	
	18:45	EZ	ECB Main Refinancing Rate	Apr-10		--	0.0%	
	18:45	EZ	ECB Marginal Lending Facility	Apr-10		--	0.25%	
	19:30	US	CPI Core Index SA	Mar		--	260.989	
	19:30	US	CPI Ex Food and Energy MoM	Mar		0.2%	0.1%	
	19:30	US	CPI Ex Food and Energy YoY	Mar		2.1%	2.1%	
	19:30	US	CPI Index NSA	Mar		--	252.776	
	19:30	US	CPI MoM	Mar		0.3%	0.2%	
	19:30	US	CPI YoY	Mar		1.8%	1.5%	
	19:30	EZ	ECB's Draghi Speaks in Frankfurt After Policy Decision					

	19:30	US	Real Avg Hourly Earning YoY	Mar	--	1.9%	
	19:30	US	Real Avg Weekly Earnings YoY	Mar	--	1.6%	
	21:30	US	DOE Cushing OK Crude Inventory	Apr-05	--	201k	
	21:30	US	DOE U.S. Crude Oil Inventories	Apr-05	--	7238k	
	21:30	US	DOE U.S. Distillate Inventory	Apr-05	--	-1998k	
	21:30	US	DOE U.S. Gasoline Inventories	Apr-05	--	-1781k	
Thu/11-Apr-19	01:00	US	FOMC Meeting Minutes	Mar-20	--	--	
	01:00	US	Monthly Budget Statement	Mar	--	-\$234.0b	
	06:01	GB	RICS House Price Balance	Mar	--	-28%	
	07:00	AU	Consumer Inflation Expectation	Apr	--	4.1%	
	08:30	CN	CPI YoY	Mar	2.4%	1.5%	
	08:30	CN	PPI YoY	Mar	0.4%	0.1%	
11-Apr - 18-Apr	N/A	CN	Foreign Direct Investment YoY CNY	Mar	--	6.6%	
	13:00	DE	CPI EU Harmonized MoM	Mar F	0.5%	0.5%	
	13:00	DE	CPI EU Harmonized YoY	Mar F	1.4%	1.4%	
	13:00	DE	CPI MoM	Mar F	0.4%	0.4%	
	13:00	DE	CPI YoY	Mar F	1.3%	1.3%	
	19:30	US	Continuing Claims	Mar-30	--	--	
	19:30	US	Initial Jobless Claims	Apr-06	--	--	
	19:30	US	PPI Ex Food and Energy MoM	Mar	0.2%	0.1%	
	19:30	US	PPI Ex Food and Energy YoY	Mar	2.5%	2.5%	
	19:30	US	PPI Ex Food, Energy, Trade MoM	Mar	0.2%	0.1%	
	19:30	US	PPI Ex Food, Energy, Trade YoY	Mar	--	2.3%	
	19:30	US	PPI Final Demand MoM	Mar	0.3%	0.1%	
	19:30	US	PPI Final Demand YoY	Mar	1.9%	1.9%	
	20:30	US	Fed's Clarida Speaks at Annual IIF Meeting in Washington				
	All Day	All	OPEC Meeting				
Fri/12-Apr-19	05:30	NZ	BusinessNZ Manufacturing PMI	Mar	--	53.7	
	08:30	AU	RBA Financial Stability Review				
	N/A	CN	Exports YoY	Mar	3.7%	-20.7%	
	N/A	CN	Exports YoY CNY	Mar	5.8%	-16.6%	
	N/A	CN	Imports YoY	Mar	-2.5%	-5.2%	
	N/A	CN	Imports YoY CNY	Mar	1.0%	-0.3%	
	N/A	CN	Trade Balance	Mar	\$5.50b	\$4.12b	
	N/A	CN	Trade Balance CNY	Mar	0.00b	34.46b	
	16:00	EZ	Industrial Production SA MoM	Feb	--	1.4%	
	16:00	EZ	Industrial Production WDA YoY	Feb	--	-1.1%	
	21:00	US	U. of Mich. 1 Yr Inflation	Apr P	--	2.5%	
	21:00	US	U. of Mich. 5-10 Yr Inflation	Apr P	--	2.5%	
	21:00	US	U. of Mich. Current Conditions	Apr P	--	113.3	
	21:00	US	U. of Mich. Expectations	Apr P	--	88.8	
	21:00	US	U. of Mich. Sentiment	Apr P	98	98.4	
Sat/13-Apr-19	00:00	US	Baker Hughes U.S. Rig Count	Apr-12	--	--	

Dow Jones (1YMM9 – Jun)

Exp. Date: 21 Jun 2019



RESISTANCE	26618	
	26563	
	26471	
SUPPORT	26324	
	26269	
	26177	
SUGGESTION	BUY	---
	SELL	26410
	S/L	26510
	T/P:	26260 26160

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Apr	26388	26509	26362	147	26379	26379	↓ 9	0.03	157532

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26509 (05/Apr)	25976 (01/Apr)	26509 (05/Apr)	25976 (01/Apr)	26509 (05/Apr)	22563 (04/Jan)

Nikkei (SSlamM9 – Jun)

Last Trading Date: 17 Jun 2019



RESISTANCE	22060	
	21965	
	21910	
SUPPORT	21760	
	21665	
	21610	
SUGGESTION	BUY	21825
	SELL	---
	S/L	21725
	T/P:	21975 22075

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
05 Apr SSipmM9	21800	21870	21770	100	21855	---	↑ 50	0.23	15579
05 Apr SSiamM9	21765	21825	21720	105	21805	21805	↑ 115	0.53	40808

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
21870 (05/Apr)	21445 (01/Apr)	21870 (05/Apr)	21445 (01/Apr)	21870 (05/Apr)	19205 (04/Jan)

Kospi 200 (KSM9 – Jun)

Exp. Date: 13 Jun 2019



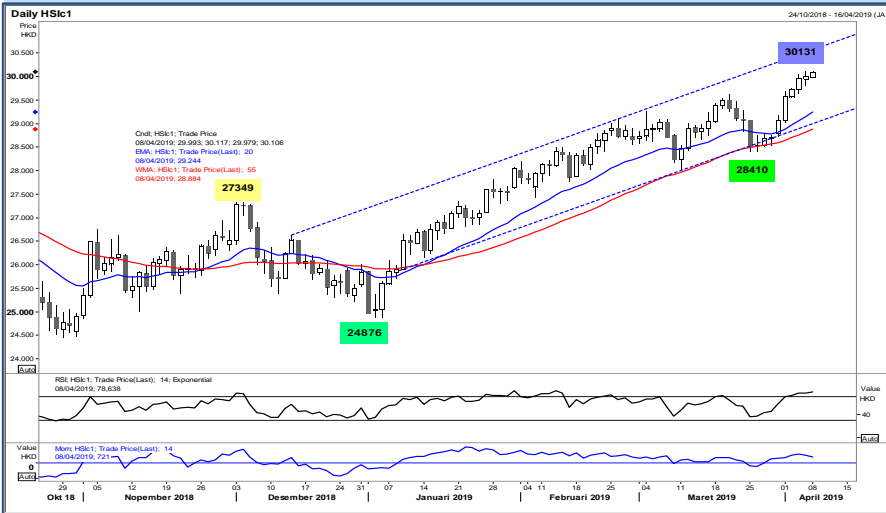
RESISTANCE	290.56	
	289.63	
	288.81	
SUPPORT	287.06	
	286.13	
	285.31	
SUGGESTION	BUY	287.70
	SELL	---
	S/L	286.70
	T/P:	289.20 290.20

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Apr	287.50	288.70	286.95	1.75	288.00	288.00	↑ 0.70	0.24	133643

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
289.05 (04/Apr)	279.25 (01/Apr)	289.05 (04/Apr)	279.25 (01/Apr)	290.80 (25/Feb)	255.60 (04/Jan)

Hang Seng (HSIJ9 – Apr)

Exp. Date: 29 Apr 2019



RESISTANCE	30519	
	30318	
	30212	
SUPPORT	29905	
	29704	
	29598	
SUGGESTION	BUY	30135
	SELL	---
	S/L	29985
	T/P:	30360 30485

DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
05 Apr	---	H	O	L	I	D	A	Y	---

WEEKLY		APRIL		2019	
HIGH	LOW	HIGH	LOW	HIGH	LOW
30104 (04/Apr)	29415 (01/Apr)	30104 (04/Apr)	29415 (01/Apr)	30104 (04/Apr)	24876 (03/Jan)

Disclaimer

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