

SUMMARY 22 Juni 2022

| Counter | News | Trend | Support | Resistance |
|---------------------------------|--|-------|-----------------|-----------------|
| <u>DJIA Futures</u> | Indeks utama Wall Street melonjak karena investor mengambil saham perusahaan energi dan saham perusahaan teknologi setelah pasar saham jatuh pekan lalu di tengah kekhawatiran atas penurunan ekonomi global. <i>Resistance utama 30734, support 30202</i> | ↑ | 30202 | 30734 |
| <u>S&P 500</u> | Indeks utama Wall Street melonjak karena investor mengambil saham perusahaan energi dan saham perusahaan teknologi setelah pasar saham jatuh pekan lalu di tengah kekhawatiran atas penurunan ekonomi global. <i>Resistance utama 3796.33, support 3723.33</i> | ↑ | 3723.33 | 3796.33 |
| <u>Nasdaq</u> | Indeks utama Wall Street melonjak karena investor mengambil saham perusahaan energi dan saham perusahaan teknologi setelah pasar saham jatuh pekan lalu di tengah kekhawatiran atas penurunan ekonomi global. <i>Resistance utama 11705.33, support 11426.33</i> | ↑ | 11426.33 | 11705.33 |
| <u>Nikkei Futures</u> | Indeks Nikkei Jepang rebound dari level terendah dalam tiga bulan pada hari Selasa (21/6), didorong oleh kenaikan pada indeks saham berjangka AS dan rebound pada cyclical stocks. <i>Resistance utama 26668, support 26118</i> | ↑ | 26118 | 26668 |
| <u>Hang Seng Futures</u> | Indeks saham Hong Kong naik dalam tiga hari berturut-turut setelah ekonomi China mulai pulih dari dampak pandemi COVID-19. <i>Resistance utama 21641, support 21179</i> | ↑ | 21179 | 21641 |

Closing Prices – 21 June 2022

| | CLOSE | CHANGE | | CLOSE | CHANGE |
|---------------|-----------|------------------|--------------------|----------|------------------|
| .DJI | 30530.25 | ↑ 641.47 / 2.15% | .N225 | 26246.31 | ↑ 475.09 / 1.84% |
| /.SPX | 3764.79 | ↑ 89.95 / 2.45% | .KS200 | 2408.93 | ↑ 17.90 / 0.75% |
| /.IXIC | 111069.30 | ↑ 270.95 / 2.51% | .HSI | 21559.59 | ↑ 395.68 / 1.87% |
| JPY= | 136.62 | ↑ 1.56 / 1.16% | /.SSEC | 3306.72 | ↓ 8.71 / 0.26% |
| KRW= | 1293.65 | ↑ 1.71 / 0.13% | /CLc1 (Oil) | 109.66 | ↑ 0.67 / 0.62% |

ECONOMIC INDICATORS

| DATE | WIB | CTY | INDICATORS | PER | ACTUAL | FORECAST | PREV. | REV. |
|----------------------|-------|---|--|-------|----------|----------|-----------|----------|
| Mon/20-Jun-22 | 05:30 | NZ | Performance Services Index | May | 55.2 | -- | 51.4 | 52.2 |
| | 06:01 | GB | Rightmove House Prices MoM | Jun | 0.3% | -- | 2.1% | -- |
| | 06:01 | GB | Rightmove House Prices YoY | Jun | 9.7% | -- | 10.2% | -- |
| | 13:00 | DE | PPI YoY | May | 33.6% | 33.5% | 33.5% | -- |
| | 13:00 | DE | PPI MoM | May | 1.6% | 1.5% | 2.8% | -- |
| | 14:00 | EZ | ECB's Muller Speaks | | | | | |
| | 15:00 | GB | BOE's Haskel speaks | | | | | |
| | 16:00 | EZ | Construction Output MoM | Apr | | -- | 0.0% | -- |
| | 16:00 | EZ | Construction Output YoY | Apr | 3% | -- | 3.3% | 3.4% |
| | 20:00 | EZ | ECB's Lagarde Speaks | | | | | |
| | 20:00 | GB | BOE's Catherine Mann speaks | | | | | |
| | 22:00 | EZ | ECB's Lagarde Speaks | | | | | |
| | 23:45 | US | Fed's Bullard Discusses Inflation and Interest rates | | | | | |
| | All | US | Bank Holiday (Juneteenth) | | | | | |
| Tue/21-Jun-22 | 02:30 | EZ | ECB's Lane Speaks | | | | | |
| | 04:00 | NZ | Westpac Consumer Confidence | 2Q | 78.7 | -- | 92.1 | -- |
| | 07:00 | AU | RBA's Lowe-Speech | | | | | |
| | 07:00 | KR | Exports 20 Days YoY | Jun | | -- | 24.1% | -- |
| | 07:00 | KR | Imports 20 Days YoY | Jun | | -- | 37.8% | -- |
| | 07:00 | KR | Trade Balance 20 Days | Jun | | -- | \$4827.0m | -- |
| | 08:30 | AU | RBA Minutes of June Policy Meeting | | | | | |
| | 13:00 | CH | Exports Real MoM | May | | -- | -0.1% | -- |
| | 13:00 | CH | Imports Real MoM | May | | -- | -3.8% | -- |
| | 14:15 | GB | BOE's Huw Pill speaks | | | | | |
| | 15:00 | EZ | ECB Current Account SA | Apr | -5.4b | -- | -1.6b | 8.66b |
| | 15:30 | HK | BoP Current Account Balance | 1Q | -\$52.5b | -- | \$96.09b | \$97.04b |
| | 15:30 | HK | CPI Composite YoY | May | 1.2% | 1.6% | 1.3% | -- |
| | 15:30 | HK | BoP Overall | 1Q | | -- | -\$7.02b | -- |
| | 19:15 | GB | BOE's Teneyro speaks | | | | | |
| | 19:30 | CA | Retail Sales MoM | Apr | 0.9% | 0.8% | 0.0% | 0.2% |
| | 19:30 | CA | Retail Sales Ex Auto MoM | Apr | 1.3% | 0.6% | 2.4% | 2.6% |
| | 21:00 | US | Existing Home Sales | May | 5.41m | 5.40m | 5.61m | -- |
| | 21:00 | US | Existing Home Sales MoM | May | -3.4% | -3.7% | -2.4% | -- |
| | 23:00 | US | Fed's Mester Speaks at Women in Leadership Event | | | | | |
| Wed/22-Jun-22 | 02:30 | US | Fed's Barkin Speaks in Richmond | | | | | |
| | 05:45 | NZ | Trade Balance 12 Mth YTD NZD | May | | -- | -9117m | -- |
| | 05:45 | NZ | Trade Balance NZD | May | | -- | 584m | -- |
| | 05:45 | NZ | Exports NZD | May | | -- | 6.31b | -- |
| | 05:45 | NZ | Imports NZD | May | | -- | 5.73b | -- |
| | 06:50 | JP | BOJ Minutes of April Meeting | | | | | |
| | 07:30 | AU | Westpac Leading Index MoM | May | | -- | -0.15% | -- |
| | 13:00 | JP | Machine Tool Orders YoY | May F | | -- | 23.7% | -- |
| | 13:00 | GB | CPIH YoY | May | | -- | 7.8% | -- |
| | 13:00 | GB | CPI MoM | May | | 0.7% | 2.5% | -- |
| | 13:00 | GB | CPI YoY | May | | 9.1% | 9% | -- |
| | 13:00 | GB | CPI Core YoY | May | | -- | 6.2% | -- |
| | 13:00 | GB | Retail Price Index | May | | -- | 334.6 | -- |
| | 13:00 | GB | RPI MoM | May | | -- | 3.4% | -- |
| | 13:00 | GB | RPI YoY | May | | -- | 11.1% | -- |
| | 13:00 | GB | RPI Ex Mort Int.Payments (YoY) | May | | -- | 11.2% | -- |
| | 13:00 | GB | PPI Output NSA MoM | May | | -- | 2.3% | -- |
| | 13:00 | GB | PPI Output NSA YoY | May | | -- | 14% | -- |
| | 13:00 | GB | PPI Input NSA MoM | May | | -- | 1.1% | -- |
| | 13:00 | GB | PPI Input NSA YoY | May | | -- | 18.6% | -- |
| | 14:00 | CH | KOF Institute Summer Economic Forecast | | | | | |
| | 15:30 | GB | House Price Index YoY | Apr | | -- | 9.8% | -- |
| | 15:40 | GB | BOE's Jon Cunliffe speaks | | | | | |
| | 19:30 | CA | CPI NSA MoM | May | | -- | 0.6% | -- |
| | 19:30 | CA | CPI YoY | May | | -- | 6.8% | -- |
| | 19:30 | CA | Consumer Price Index | May | | -- | 149.8 | -- |
| | 19:30 | CA | CPI Core- Common YoY | May | | -- | 3.2% | -- |
| 19:30 | CA | CPI Core- Median YoY | May | | -- | 4.4% | -- | |
| 19:30 | CA | CPI Core- Trim YoY | May | | -- | 5.1% | -- | |
| 20:30 | US | Powell Delivers Semi-Annual Testimony Before Senate | | | | | | |

| | | | Panel | | | | | |
|----------------------|-------|----|---|--------|--|-----------|-----------|----|
| | 21:00 | EZ | Consumer Confidence | Jun P | | -- | -21.1 | -- |
| | 21:40 | CA | Bank of Canada SDG Rogers Holds Fireside Chat | | | | | |
| | 23:50 | US | Fed's Evans Discusses Economic Outlook | | | | | |
| Thu/23-Jun-22 | N/A | EZ | ECB's Nagel, Villeroy Speak | | | | | |
| | 00:30 | US | Fed's Harker and Barkin Discuss the Economic Outlook | | | | | |
| | 04:00 | KR | PPI YoY | May | | -- | 9.2% | -- |
| | 06:00 | AU | S&P Global Australia PMI Composite | Jun P | | -- | 52.9 | -- |
| | 06:00 | AU | S&P Global Australia PMI Services | Jun P | | -- | 53.2 | -- |
| | 06:00 | AU | S&P Global Australia PMI Mfg | Jun P | | -- | 55.7 | -- |
| | 07:30 | JP | Jibun Bank Japan PMI Services | Jun P | | -- | 52.6 | -- |
| | 07:30 | JP | Jibun Bank Japan PMI Composite | Jun P | | -- | 52.3 | -- |
| | 07:30 | JP | Jibun Bank Japan PMI Mfg | Jun P | | -- | 53.3 | -- |
| | 14:30 | DE | S&P Global/BME Germany Manufacturing PMI | Jun P | | 54 | 54.8 | -- |
| | 14:30 | DE | S&P Global Germany Services PMI | Jun P | | 54.5 | 55 | -- |
| | 14:30 | DE | S&P Global Germany Composite PMI | Jun P | | -- | 53.7 | -- |
| | 15:00 | EZ | ECB Publishes Economic Bulletin | | | | | |
| | 15:00 | EZ | S&P Global Eurozone Manufacturing PMI | Jun P | | 53.7 | 54.6 | -- |
| | 15:00 | EZ | S&P Global Eurozone Services PMI | Jun P | | 55.5 | 56.1 | -- |
| | 15:00 | EZ | S&P Global Eurozone Composite PMI | Jun P | | -- | 54.8 | -- |
| | 15:30 | GB | S&P Global/CIPS UK Manufacturing PMI | Jun P | | -- | 54.6 | -- |
| | 15:30 | GB | S&P Global/CIPS UK Services PMI | Jun P | | -- | 53.4 | -- |
| | 15:30 | GB | S&P Global/CIPS UK Composite PMI | Jun P | | -- | 53.1 | -- |
| | 17:00 | GB | CBI Total Dist. Reported Sales | Jun | | -- | 13 | -- |
| | 19:30 | US | Current Account Balance | 1Q | | -\$284.8b | -\$217.9b | -- |
| | 19:30 | US | Initial Jobless Claims | Jun-18 | | -- | 229k | -- |
| | 19:30 | US | Continuing Claims | Jun-11 | | -- | 1312k | -- |
| | 20:45 | US | S&P Global US Manufacturing PMI | Jun P | | 56.3 | 57 | -- |
| | 20:45 | US | S&P Global US Services PMI | Jun P | | 53.7 | 53.4 | -- |
| | 20:45 | US | S&P Global US Composite PMI | Jun P | | -- | 53.6 | -- |
| | 21:00 | US | Powell Testifies Before House Financial Services Panel | | | | | |
| | 22:00 | US | DOE U.S. Crude Oil Inventories | Jun-17 | | -- | 1956k | -- |
| | 22:00 | US | DOE Cushing OK Crude Inventory | Jun-17 | | -- | -826k | -- |
| | 22:00 | US | DOE U.S. Gasoline Inventories | Jun-17 | | -- | -710k | -- |
| | 22:00 | US | DOE U.S. Distillate Inventory | Jun-17 | | -- | 725k | -- |
| | 22:00 | US | DOE U.S. Refinery Utilization | Jun-17 | | -- | -0.5% | -- |
| Fri/24-Jun-22 | N/A | CN | BoP Current Account Balance | 1Q F | | -- | \$89.5b | -- |
| 24-Jun - 30-Jun | N/A | DE | Import Price Index MoM | May | | -- | 1.8% | -- |
| 24-Jun - 30-Jun | N/A | DE | Import Price Index YoY | May | | -- | 31.7% | -- |
| 24-Jun - 30-Jun | N/A | KR | Retail Sales YoY | May | | -- | 10.6% | -- |
| | All | NZ | Bank Holiday (New Year's Day / Maori New Year's) | | | | | |
| | 06:01 | GB | GfK Consumer Confidence | Jun | | -- | -40 | -- |
| | 06:30 | JP | Natl CPI YoY | May | | 2.5% | 2.5% | -- |
| | 06:30 | JP | Natl CPI Ex Fresh Food YoY | May | | 2.1% | 2.1% | -- |
| | 06:30 | JP | Natl CPI Ex Fresh Food, Energy YoY | May | | 0.8% | 0.8% | -- |
| | 06:50 | JP | PPI Services YoY | May | | 1.7% | 1.7% | -- |
| | 13:00 | GB | Retail Sales Inc Auto Fuel MoM | May | | -0.6% | 1.4% | -- |
| | 13:00 | GB | Retail Sales Inc Auto Fuel YoY | May | | -4.3% | -4.9% | -- |
| | 13:00 | GB | Retail Sales Ex Auto Fuel MoM | May | | -0.9% | 1.4% | -- |
| | 13:00 | GB | Retail Sales Ex Auto Fuel YoY | May | | -5% | -6.1% | -- |
| | 13:40 | JP | BOJ Board Amamiya Speech at National Shinkin Conference | | | | | |
| | 15:00 | DE | IFO Business Climate | Jun | | 92 | 93 | -- |
| | 15:00 | DE | IFO Current Assessment | Jun | | -- | 99.5 | -- |
| | 15:00 | DE | IFO Expectations | Jun | | -- | 86.9 | -- |
| | 18:30 | AU | RBA's Lowe-Panel Discussion | | | | | |
| | 18:30 | US | Fed's Bullard Discusses Central banks and Inflation | | | | | |
| | 19:30 | CA | Payroll Employment Change - SEPH | Apr | | -- | 118.1k | -- |
| | 19:30 | GB | BOE's Huw Pill speaks | | | | | |
| | 20:45 | GB | BOE's Haskel speaks | | | | | |
| | 21:00 | US | U. of Mich. Sentiment | Jun F | | 50.2 | 50.2 | -- |
| | 21:00 | US | U. of Mich. Current Conditions | Jun F | | -- | 55.4 | -- |
| | 21:00 | US | U. of Mich. Expectations | Jun F | | -- | 46.8 | -- |
| | 21:00 | US | U. of Mich. 1 Yr Inflation | Jun F | | -- | 5.4% | -- |
| | 21:00 | US | U. of Mich. 5-10 Yr Inflation | Jun F | | -- | 3.3% | -- |
| | 21:00 | US | New Home Sales | May | | 595k | 591k | -- |
| | 21:00 | US | New Home Sales MoM | May | | 0.7% | -16.6% | -- |

| | | | | | | | |
|----------------------|-------|----|--|--------|----|----|----|
| Sat/25-Jun-22 | 00:00 | US | Baker Hughes U.S. Rig Count | Jun-24 | -- | -- | -- |
| | 03:00 | US | Fed's Daly Speaks at Shadow Open Market Conference | | | | |



Dow Jones (DJ – SEP)

Exp. Date: 16 September 2022



| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|---------|-------|-------|-------|-------|-------|--------|--------|----------|--------|
| 21 June | 30130 | 30640 | 30108 | 532 | 30516 | 30516 | ↑ 370 | 1.23 | -- |

| WEEKLY | | JUNE | | 2022 | |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 30640 (21/Jun) | 29738 (20/Jun) | 33312 (03/Jun) | 29635 (17/Jun) | 36829 (05/Jan) | 29635 (17/Jun) |

S&P 500 (SP – SEP)

Exp. Date: 16 September 2022



| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|---------|---------|---------|---------|-------|---------|---------|---------|----------|--------|
| 21 June | 3715.50 | 3783.00 | 3710.00 | 73.00 | 3766.50 | 3766.50 | ↑ 50.75 | 1.37 | -- |

| WEEKLY | | JUNE | | 2022 | |
|------------------|------------------|------------------|------------------|------------------|------------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 3783.00 (21/Jun) | 3661.50 (20/Jun) | 4188.50 (03/Jun) | 3638.75 (16/Jun) | 4808.00 (04/Jan) | 3638.75 (16/Jun) |

Nasdaq (NQ – SEP)

Exp. Date: 16 September 2022



| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|---------|----------|----------|----------|--------|----------|----------|----------|----------|--------|
| 21 June | 11421.25 | 11677.00 | 11398.00 | 279.00 | 11580.00 | 11580.00 | ↑ 157.75 | 1.38 | -- |

| WEEKLY | | JUNE | | 2022 | |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 11677.00 (21/Jun) | 11273.25 (20/Jun) | 12944.00 (03/Jun) | 11036.00 (16/Jun) | 16563.25 (04/Jan) | 11036.00 (16/Jun) |

Nikkei (NIK– SEP)

Exp. Date: 08 September 2022



| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE% | VOLUME |
|---------|-------|-------|-------|-------|-------|--------|--------|---------|--------|
| 21 June | 26000 | 26485 | 25935 | 550 | 26485 | 26485 | ↑ 500 | 1.92 | -- |

| WEEKLY | | JUNE | | 2022 | |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 26485 (21/Jun) | 25450 (20/Jun) | 28345 (09/Jun) | 25450 (20/Jun) | 29365 (05/Jan) | 24250 (08/Mar) |

Hang Seng (HAS – JUN)

Exp. Date: 29 June 2022



| DATE | OPEN | HIGH | LOW | RANGE | CLOSE | SETTLE | CHANGE | CHANGE % | VOLUME |
|---------|-------|-------|-------|-------|-------|--------|--------|----------|--------|
| 21 June | 21227 | 21545 | 21083 | 462 | 21459 | 21459 | ↑ 281 | 1.33 | --- |

| WEEKLY | | JUNE | | 2022 | |
|----------------|----------------|----------------|----------------|----------------|----------------|
| HIGH | LOW | HIGH | LOW | HIGH | LOW |
| 21545 (21/Jun) | 20761 (20/Jun) | 22208 (09/Jun) | 20474 (13/Jun) | 25057 (10/Feb) | 18137 (15/Mar) |



Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia
Phone : +6221-25533777, Email: research@valbury.com

valbury 
PT. Valbury Asia Futures