

## SUMMARY 21 Juni 2022

Counter	News	Trend	Support	Resistance
<b><u>DJIA Futures</u></b>	Indeks saham AS pada hari Senin (20/6) di tutup untuk libur Juneteenth. <i>Resistance utama 30327, support 29851</i>	↑	29851	30327
<b><u>S&amp;P 500</u></b>	Indeks saham AS pada hari Senin (20/6) di tutup untuk libur Juneteenth. <i>Resistance utama 3739.33, support 3676.83</i>	↑	3676.83	3739.33
<b><u>Nasdaq</u></b>	Indeks saham AS pada hari Senin (20/6) di tutup untuk libur Juneteenth. <i>Resistance utama 11480.75, support 11318.50</i>	↑	11318.50	11480.75
<b><u>Nikkei Futures</u></b>	Indeks Nikkei Jepang ditutup turun ke level terendah dalam lebih dari lima minggu pada hari Senin (20/6) dengan penurunan di pimpin oleh saham terkait chip dan energi, sementara investor berusaha untuk menemukan sinyal pergerakan di pasar saham AS yang sedang libur. <i>Resistance utama 26280, support 25570</i>	↑	25570	26280
<b><u>Hang Seng Futures</u></b>	Indeks saham Hongkong dan saham China ditutup naik pada hari Senin (20/6) bahkan ketika bank sentral China mempertahankan suku bunga acuan untuk pinjaman mereka tidak berubah, dengan pengembang perumahan memimpin kenaikan karena penjualan properti pulih setelah langkah-langkah yang mendorong meningkatnya permintaan. <i>Resistance utama 21349, support 20884</i>	↑	20884	21349

### Closing Prices – 20 June 2022

	CLOSE	CHANGE		CLOSE	CHANGE
.DJI	HOLIDAY	↓ 38.29 / 0.13%	.N225	25771.22	↓ 191.78 / 0.74%
/.SPX	HOLIDAY	↑ 7.68 / 0.21%	.KS200	2391.03	↓ 49.90 / 2.04%
/.IXIC	HOLIDAY	↑ 152.25 / 1.43%	.HSI	21163.91	↑ 88.91 / 0.42%
JPY=	135.01	↑ 0.06 / 0.04%	/.SSEC	3315.43	↓ 1.36 / 0.04%
KRW=	1291.94	↑ 3.96 / 0.31%	/CLc1 (Oil)	108.88	↓ 1.55 / 1.40%

**ECONOMIC INDICATORS**

DATE	WIB	CTY	INDICATORS	PER	ACTUAL	FORECAST	PREV.	REV.
Mon/20-Jun-22	05:30	NZ	Performance Services Index	May	55.2	--	51.4	52.2
	06:01	GB	Rightmove House Prices MoM	Jun	0.3%	--	2.1%	--
	06:01	GB	Rightmove House Prices YoY	Jun	9.7%	--	10.2%	--
	13:00	DE	PPI YoY	May	33.6%	33.5%	33.5%	--
	13:00	DE	PPI MoM	May	1.6%	1.5%	2.8%	--
	14:00	EZ	ECB's Muller Speaks					
	15:00	GB	BOE's Haskel speaks					
	16:00	EZ	Construction Output MoM	Apr		--	0.0%	--
	16:00	EZ	Construction Output YoY	Apr	3%	--	3.3%	3.4%
	20:00	EZ	ECB's Lagarde Speaks					
	20:00	GB	BOE's Catherine Mann speaks					
	22:00	EZ	ECB's Lagarde Speaks					
	23:45	US	Fed's Bullard Discusses Inflation and Interest rates					
	All	US	<b>Bank Holiday (Juneteenth)</b>					
Tue/21-Jun-22	02:30	EZ	ECB's Lane Speaks					
	04:00	NZ	Westpac Consumer Confidence	2Q		--	92.1	--
	07:00	AU	RBA's Lowe-Speech					
	07:00	KR	Exports 20 Days YoY	Jun		--	24.1%	--
	07:00	KR	Imports 20 Days YoY	Jun		--	37.8%	--
	07:00	KR	Trade Balance 20 Days	Jun		--	\$4827.0m	--
	08:30	AU	RBA Minutes of June Policy Meeting					
	13:00	CH	Exports Real MoM	May		--	-0.1%	--
	13:00	CH	Imports Real MoM	May		--	-3.8%	--
	14:15	GB	BOE's Huw Pill speaks					
	15:00	EZ	ECB Current Account SA	Apr		--	-1.6b	--
	15:30	HK	BoP Current Account Balance	1Q		--	\$96.09b	\$97.04b
	15:30	HK	CPI Composite YoY	May		1.5%	1.3%	--
	15:30	HK	BoP Overall	1Q		--	-\$7.02b	--
	19:15	GB	BOE's Tenreiro speaks					
	19:30	CA	Retail Sales MoM	Apr		--	0.0%	--
	19:30	CA	Retail Sales Ex Auto MoM	Apr		--	2.4%	--
	21:00	US	Existing Home Sales	May		5.40m	5.61m	--
	21:00	US	Existing Home Sales MoM	May		-3.7%	-2.4%	--
	23:00	US	Fed's Mester Speaks at Women in Leadership Event					
Wed/22-Jun-22	02:30	US	Fed's Barkin Speaks in Richmond					
	05:45	NZ	Trade Balance 12 Mth YTD NZD	May		--	-9117m	--
	05:45	NZ	Trade Balance NZD	May		--	584m	--
	05:45	NZ	Exports NZD	May		--	6.31b	--
	05:45	NZ	Imports NZD	May		--	5.73b	--
	06:50	JP	BOJ Minutes of April Meeting					
	07:30	AU	Westpac Leading Index MoM	May		--	-0.15%	--
	13:00	JP	Machine Tool Orders YoY	May F		--	23.7%	--
	13:00	GB	CPIH YoY	May		--	7.8%	--
	13:00	GB	CPI MoM	May		0.7%	2.5%	--
	13:00	GB	CPI YoY	May		9.1%	9%	--
	13:00	GB	CPI Core YoY	May		--	6.2%	--
	13:00	GB	Retail Price Index	May		--	334.6	--
	13:00	GB	RPI MoM	May		--	3.4%	--
	13:00	GB	RPI YoY	May		--	11.1%	--
	13:00	GB	RPI Ex Mort Int.Payments (YoY)	May		--	11.2%	--
	13:00	GB	PPI Output NSA MoM	May		--	2.3%	--
	13:00	GB	PPI Output NSA YoY	May		--	14%	--
	13:00	GB	PPI Input NSA MoM	May		--	1.1%	--
	13:00	GB	PPI Input NSA YoY	May		--	18.6%	--
	14:00	CH	KOF Institute Summer Economic Forecast					
	15:30	GB	House Price Index YoY	Apr		--	9.8%	--
	15:40	GB	BOE's Jon Cunliffe speaks					
	19:30	CA	CPI NSA MoM	May		--	0.6%	--
	19:30	CA	CPI YoY	May		--	6.8%	--
	19:30	CA	Consumer Price Index	May		--	149.8	--
	19:30	CA	CPI Core- Common YoY	May		--	3.2%	--
	19:30	CA	CPI Core- Median YoY	May		--	4.4%	--
	19:30	CA	CPI Core- Trim YoY	May		--	5.1%	--
	20:30	US	Powell Delivers Semi-Annual Testimony Before Senate					

			Panel					
	21:00	EZ	Consumer Confidence	Jun P		--	-21.1	--
	21:40	CA	Bank of Canada SDG Rogers Holds Fireside Chat					
	23:50	US	Fed's Evans Discusses Economic Outlook					
<b>Thu/23-Jun-22</b>	N/A	EZ	ECB's Nagel, Villeroy Speak					
	00:30	US	Fed's Harker and Barkin Discuss the Economic Outlook					
	04:00	KR	PPI YoY	May		--	9.2%	--
	06:00	AU	S&P Global Australia PMI Composite	Jun P		--	52.9	--
	06:00	AU	S&P Global Australia PMI Services	Jun P		--	53.2	--
	06:00	AU	S&P Global Australia PMI Mfg	Jun P		--	55.7	--
	07:30	JP	Jibun Bank Japan PMI Services	Jun P		--	52.6	--
	07:30	JP	Jibun Bank Japan PMI Composite	Jun P		--	52.3	--
	07:30	JP	Jibun Bank Japan PMI Mfg	Jun P		--	53.3	--
	14:30	DE	S&P Global/BME Germany Manufacturing PMI	Jun P		54	54.8	--
	14:30	DE	S&P Global Germany Services PMI	Jun P		54.5	55	--
	14:30	DE	S&P Global Germany Composite PMI	Jun P		--	53.7	--
	15:00	EZ	ECB Publishes Economic Bulletin					
	15:00	EZ	S&P Global Eurozone Manufacturing PMI	Jun P		53.7	54.6	--
	15:00	EZ	S&P Global Eurozone Services PMI	Jun P		55.5	56.1	--
	15:00	EZ	S&P Global Eurozone Composite PMI	Jun P		--	54.8	--
	15:30	GB	S&P Global/CIPS UK Manufacturing PMI	Jun P		--	54.6	--
	15:30	GB	S&P Global/CIPS UK Services PMI	Jun P		--	53.4	--
	15:30	GB	S&P Global/CIPS UK Composite PMI	Jun P		--	53.1	--
	17:00	GB	CBI Total Dist. Reported Sales	Jun		--	13	--
	19:30	US	Current Account Balance	1Q		-\$284.8b	-\$217.9b	--
	19:30	US	Initial Jobless Claims	Jun-18		--	229k	--
	19:30	US	Continuing Claims	Jun-11		--	1312k	--
	20:45	US	S&P Global US Manufacturing PMI	Jun P		56.3	57	--
	20:45	US	S&P Global US Services PMI	Jun P		53.7	53.4	--
	20:45	US	S&P Global US Composite PMI	Jun P		--	53.6	--
	21:00	US	Powell Testifies Before House Financial Services Panel					
	22:00	US	DOE U.S. Crude Oil Inventories	Jun-17		--	1956k	--
	22:00	US	DOE Cushing OK Crude Inventory	Jun-17		--	-826k	--
	22:00	US	DOE U.S. Gasoline Inventories	Jun-17		--	-710k	--
	22:00	US	DOE U.S. Distillate Inventory	Jun-17		--	725k	--
	22:00	US	DOE U.S. Refinery Utilization	Jun-17		--	-0.5%	--
<b>Fri/24-Jun-22</b>	N/A	CN	BoP Current Account Balance	1Q F		--	\$89.5b	--
24-Jun - 30-Jun	N/A	DE	Import Price Index MoM	May		--	1.8%	--
24-Jun - 30-Jun	N/A	DE	Import Price Index YoY	May		--	31.7%	--
24-Jun - 30-Jun	N/A	KR	Retail Sales YoY	May		--	10.6%	--
	All	NZ	<b>Bank Holiday (New Year's Day / Maori New Year's)</b>					
	06:01	GB	GfK Consumer Confidence	Jun		--	-40	--
	06:30	JP	Natl CPI YoY	May		2.5%	2.5%	--
	06:30	JP	Natl CPI Ex Fresh Food YoY	May		2.1%	2.1%	--
	06:30	JP	Natl CPI Ex Fresh Food, Energy YoY	May		0.8%	0.8%	--
	06:50	JP	PPI Services YoY	May		1.7%	1.7%	--
	13:00	GB	Retail Sales Inc Auto Fuel MoM	May		-0.6%	1.4%	--
	13:00	GB	Retail Sales Inc Auto Fuel YoY	May		-4.3%	-4.9%	--
	13:00	GB	Retail Sales Ex Auto Fuel MoM	May		-0.9%	1.4%	--
	13:00	GB	Retail Sales Ex Auto Fuel YoY	May		-5%	-6.1%	--
	13:40	JP	BOJ Board Amamiya Speech at National Shinkin Conference					
	15:00	DE	IFO Business Climate	Jun		92	93	--
	15:00	DE	IFO Current Assessment	Jun		--	99.5	--
	15:00	DE	IFO Expectations	Jun		--	86.9	--
	18:30	AU	RBA's Lowe-Panel Discussion					
	18:30	US	Fed's Bullard Discusses Central banks and Inflation					
	19:30	CA	Payroll Employment Change - SEPH	Apr		--	118.1k	--
	19:30	GB	BOE's Huw Pill speaks					
	20:45	GB	BOE's Haskel speaks					
	21:00	US	U. of Mich. Sentiment	Jun F		50.2	50.2	--
	21:00	US	U. of Mich. Current Conditions	Jun F		--	55.4	--
	21:00	US	U. of Mich. Expectations	Jun F		--	46.8	--
	21:00	US	U. of Mich. 1 Yr Inflation	Jun F		--	5.4%	--
	21:00	US	U. of Mich. 5-10 Yr Inflation	Jun F		--	3.3%	--
	21:00	US	New Home Sales	May		595k	591k	--
	21:00	US	New Home Sales MoM	May		0.7%	-16.6%	--

Sat/25-Jun-22	00:00	US	Baker Hughes U.S. Rig Count	Jun-24		--	--	--
	03:00	US	Fed's Daly Speaks at Shadow Open Market Conference					



### Dow Jones (DJ – SEP)

Exp. Date: 16 September 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 June	29925	30214	29738	476	30146	30146	↑ 246	0.82	--

WEEKLY		JUNE		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
30214 (20/Jun)	29738 (20/Jun)	33312 (03/Jun)	29635 (17/Jun)	36829 (05/Jan)	29635 (17/Jun)

### S&P 500 (SP – SEP)

Exp. Date: 16 September 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 June	3682.50	3724.00	3661.50	62.50	3715.75	3715.75	↑ 37.00	1.01	--

WEEKLY		JUNE		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
3724.00 (20/Jun)	3661.50 (20/Jun)	4188.50 (03/Jun)	3638.75 (16/Jun)	4808.00 (04/Jan)	3638.75 (16/Jun)

### Nasdaq (NQ – SEP)

Exp. Date: 16 September 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 June	11333.00	11435.50	11273.25	162.25	11422.25	11422.25	↑ 118.00	1.04	--

WEEKLY		JUNE		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
1143.50 (20/Jun)	11273.25 (20/Jun)	12944.00 (03/Jun)	11036.00 (16/Jun)	16563.25 (04/Jan)	11036.00 (16/Jun)

### Nikkei (NIK– SEP)

Exp. Date: 08 September 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE%	VOLUME
20 June	26060	26160	25450	710	25985	25985	↑ 25	0.10	--

WEEKLY		JUNE		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
26160 (20/Jun)	25450 (20/Jun)	28345 (09/Jun)	25450 (20/Jun)	29365 (05/Jan)	24250 (08/Mar)

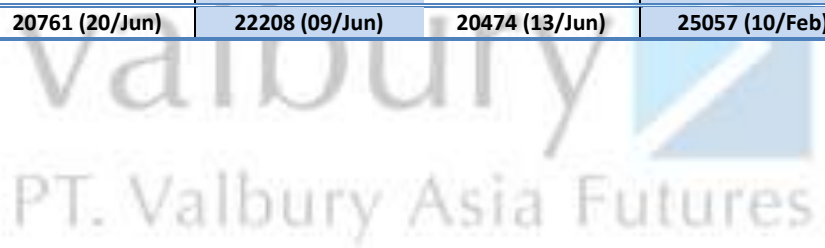
### Hang Seng (HAS – JUN)

Exp. Date: 29 June 2022



DATE	OPEN	HIGH	LOW	RANGE	CLOSE	SETTLE	CHANGE	CHANGE %	VOLUME
20 June	20884	21226	20761	465	21178	21178	↑ 270	1.29	---

WEEKLY		JUNE		2022	
HIGH	LOW	HIGH	LOW	HIGH	LOW
21226 (20/Jun)	20761 (20/Jun)	22208 (09/Jun)	20474 (13/Jun)	25057 (10/Feb)	18137 (15/Mar)



## Disclaimer

All contents of this report have been prepared by the Research Dept. of Valbury Asia Futures and are provided solely for informational purpose. We have taken reasonable measures to ensure the accuracy of the report, however, do not guarantee its accuracy and will not accept liability for any consequential loss or damage which may arise directly or indirectly from any use of the report.

Published by RESEARCH DEPARTMENT – PT VALBURY ASIA FUTURES  
Menara Karya 9th Floor, Jl. HR Rasuna Said Blok X-5 Kav. 1-2 Jakarta 12950 Indonesia  
Phone : +6221-25533777, Email: [research@valbury.com](mailto:research@valbury.com)

valbury   
PT. Valbury Asia Futures